

BUAD 307 Marketing Fundamentals Syllabus – Spring 2025

Lecture: 14800 (Mondays 12:00 – 1:50 PM Pacific Time)

Professor: Hank Wasiak

Office: HOH 604 and https://usc.zoom.us/my/hankwasiak

Office Hours: By appointment

Email: wasiak@usc.edu

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My Social Pages

TA: Hannah Chang - hkchang@usc.edu

CLASS DAYS AND TIMES

A lecture class in Edison Hall is on your schedule for Mondays at 12:00 - 1:50 PM (Section 14800 - HOH Edison Hall). This time is also used for the midterm exam.

Your assigned discussion section is one of the following:

Monday (JFF 316) Tuesday (JFF 316)

4:00 - 5:50 PM Pacific Time (Section 14802) 8:00 - 9:50 AM Pacific Time (Section 14806)

Tuesday (JFF 241)

Monday (JFF 316) 10:00 - 11:50 PM Pacific Time (Section 14808)

6:00 - 7:50 PM Pacific Time (Section 14804) <u>Tuesday (JFF 414)</u>

12:00 - 1:50 PM Pacific Time (Section 14810)

COURSE DESCRIPTION

CATALOG: "BUAD 307 is a fundamentals course. Emphasis is placed on providing a solid grounding in basic marketing terms and concepts. The course also begins to develop a general management viewpoint in the analysis, development, and evaluation of marketing decisions."

MY COMMENTS: Among business disciplines, marketing is the primary contact point between a firm and its customers. Marketing is the power tool and driver of business. The essence of marketing is the ability to move people to act—from purchasing a product or service, to building communities of like-minded people, to saving lives and everything in between. This class will help you learn how organizations create value by evaluating market opportunities, understanding

buyers' needs, attracting purchasers, and building customer relationships. Marketing provides an awesome opportunity (and an even more profound responsibility) to create and build positive momentum.

The essence and nature of marketing has evolved and is going through a dynamic and profound digital transformation. Digital technology and empowered consumers are at the epicenter of these changes. The digital transformation of business has brought about more change to the practice of marketing in the last 10 years than the past 45 combined. The old playbooks are being tossed aside. It's exciting to be part of creating new ones. Digital transformation has made the importance of having a strong grounding in the core principles and practices of marketing more essential than ever—the critical cost of entry. This course provides a thorough best practices marketing foundation brought to life through the lens of conducting business in the digital era.

COURSE OBJECTIVES

The following objectives are measurable marketing skills and areas of marketing knowledge that students will have mastered by the end of the course. They support the *Marshall School of Business Learning Goals*, as found later in this syllabus.

Upon completion of this course, students should be able to:

- 1. Apply fundamental marketing terms, concepts, principles, and theories and their effective applications to real-world situations in a global market.
- 2. Describe how the marketing function is organized and fits into an organization, including the relationships between marketing issues and those of other business disciplines.
- 3. Make effective marketing decisions in real world settings using critical thinking skills.
- 4. Effectively communicate marketing analysis.
- 5. Effectively collaborate to analyze marketing options.
- 6. Identify and make judgments about questionable marketing practices by applying an ethical decision framework.
- 7. Identify and evaluate the advantages, disadvantages, opportunities, and tradeoffs involved in different marketing strategies and choices.
- 8. Address the dual roles of formal analysis and creativity in designing and implementing effective marketing programs.

COURSE FORMAT / Brightspace

All course materials are found in Brightspace, and it is expected that students will have completed any required activities and assignments *before* attending their discussion session each week. Students should ensure that they can access all the online tools via Brightspace prior to the start of classes.

COVID-19 PROTOCOLS

Please be sure to follow all USC COVID-19 guidance. Visit USC's COVID 19 resource center for the latest information/guidance. https://coronavirus.usc.edu/

COURSE MATERIALS

Available on Amazon and USC Bookstore

Required:

• M: Marketing, 8th Edition

By Dhruv Grewal and Michael Levy (2023)

ISBN10: 1264131186 ISBN13: 9781264131181

Copyright: 2023

https://www.mheducation.com/highered/product/m-marketing-grewal-

levy/M9781264131181.html

OR

• Dhruv Grewal and Michael Levy (2021), <u>M: Marketing</u>, 7th ed. McGraw-Hill Irwin, ISBN-13: 9781260260359 (earlier edition of the textbook above)

NOTE: DO NOT buy an access code! You only need access to the textbook.

Suggested Reading:

• Wasiak, Hank (2021), *From Mad Man to Happy Farmer* W. Brand Publishing, ISBN 1950385485. https://amzn.to/37ChM6J

COURSE NOTES

Copies of lecture slides and other class information are available through Brightspace.

ATTENDANCE POLICY

This is a residential class, and in-person attendance is expected. It is the policy of the Marketing Department that, unless a student has been granted access to video recordings as an express accommodation by OSAS, Panopto video recordings of BUAD 307 class sessions will only be made available to students who have had to miss a class due to illness, participation in University recognized activities, or other legitimate reasons. Individuals wishing to request access should contact me to discuss his or her specific circumstances and, when possible, supply appropriate documentation.

Your ability to benefit from the course and contribute to the class is dependent upon your **inperson attendance and active participation** is expected at both lecture and discussion sessions. The quality and quantity of activity will be factored into the Class Participation grade. Also, if students have questions about lecture material, please contact me for discussion and clarification.

IMPORTANT: Attendance will be managed via the **Qwickly Attendance** tracker on

Brightspace. The lecture sessions and each discussion session section will have its own Qwickly attendance check-in code. Each student will be required to check-in to each session, and check-in will be open for 30 minutes afterward. Please follow the instructions provided on Brightspace. Additional details to follow as needed.

All class information and slides will be posted to Brightspace

COURSE INFORMATION: GRADING, ASSIGNMENTS, AND SCHEDULE

Final grades represent how you perform in the class relative to other students. Your grade will be based on your performance. Historically, the average grade for this class is a **B+**. Three items are considered when assigning final grades:

- 1. Your average weighted score as a percentage of the available points for all assignments (the points you receive divided by the number of points possible).
- 2. The overall average percentage score within the class.
- 3. Your ranking among all students in the class.

Combined, these have a total of 400 points possible, as shown below:

<u>Assignments</u>	Туре	Total Points	% of Grade	Due Date
Class Participation	Individual	40	10%	See Calendar
Market Research Participation	Individual	12	3%	See Calendar
2 Exams (Midterm + Final)	Individual	220	55%	See Calendar
Marketing Plan Final Project	Formal Teams	108	27%	See Calendar
Certification Training	Individual	20	5%	See Calendar
TOTAL		400	100%	

The Marshall School of Business Learning Goals

Emphasis will be placed on the USC Marshall School of Business learning goals as follows:

Goal	Description	Course Emphasis
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1	Our graduates will understand types of markets and key business areas and their interaction to effectively manage different types of enterprises.	Moderate
2	Our graduates will develop a global business perspective. They will understand how local, regional, and international markets, and economic, social, and cultural issues impact business decisions so as to anticipate new opportunities in any marketplace.	Moderate
3	Our graduates will demonstrate critical thinking skills so as to become future-oriented decision makers, problem-solvers, and innovators.	High
4	Our graduates will develop people and leadership skills to promote their effectiveness as business managers and leaders.	High
5	Our graduates will demonstrate ethical reasoning skills, understand social, civic, and professional responsibilities and aspire to add value to society.	High
6	Our graduates will be effective communicators to facilitate information flow in organizational, social, and intercultural contexts.	High

Course Calendar/Class Sessions

Please refer to the Course Calendar below or click on the hyperlink.

Assignment Submission Policy

- All assignments (exams, projects, presentations) are due on the date assigned, before class starts, in the specified format(s).
- Assignments received after class starts, but before the end of the class period, will be penalized 10%.
- Assignments received after class, but on the same day (by 11:59 PM PT), will be penalized 20%.
- Late assignments after this point will be accepted if submitted before the next scheduled class period or within 48 hours of the due date with a 30% penalty.

ASSIGNMENT OVERVIEW

CLASS PARTICIPATION (40 pts / 10% of grade)

Each student is expected to attend all classes, be actively engaged and participate in positive and respectful discussions. Additionally, students will be expected to post content to the discussion section of their assigned discussion classes (14802, 14804,14806, 14808, 14810) and will be called upon to discuss their posts in class. A minimum of 2-3 posts spread out over the semester is expected. Cutoff date for posts is (Additional instructions to follow.)

Experiential Learning Sessions (ELC)

Each student is expected to participate in these sessions. Your attendance and involvement will contribute to the class participation score. These are excellent hands-on learning opportunities that you will enjoy and benefit from. The ELC sessions are scheduled during normal discussion periods per the dates listed in the syllabus calendar.

Section	Time	Place/Room
14802	Monday, 4:00 – 6:00PM	JFF ELC
14804	Monday, 6:00 – 8:00PM	JFF ELC
14806	Tuesday, 8:00 – 10:00AM	JFF ELC
14808	Tuesday, 10:00AM – 12:00PM	JFF ELC
14810	Tuesday, 12:00 – 2:00PM	JFF ELC

MARKET RESEARCH PARTICIPATION (12 pts / 3% of grade)

All students will be asked to participate in research activities sponsored by the Marketing Department Faculty. This is a requirement of the Marketing Department and is beyond the control of the instructor. Each student will be required to participate as follows:

- A. 1 hour of in-person studies
- B. 6 online studies

The total time commitment will be approximately 2 hours, split between in-person and online studies. All sign-ups will happen online. A handout detailing the requirements and the sign-up processes is attached in **Appendix A** and will also be posted to Brightspace.

This document includes instructions on how to register for these studies and explain the process behind this program. Any questions on registering for and participating in research studies should be directed to Brian Huh (huhb@marshall.usc.edu), manager of the Marshall Behavioral Lab. Please register in the research participation interface at your earliest convenience so that you will receive notifications of ongoing studies. The deadline to register with the online system is 2/3/25 NO EXCEPTIONS.

Should you object to participating in research studies, let Hannah and I know by 2/4/25 and we will provide you with topics for which you can write two papers (approximately 3 pages each) in lieu of participating in the studies. Each paper is graded. Please note that this option is not designed as a make-up assignment, but rather an alternative. If you do not reach out by 2/4/25, it is assumed that you will be participating in the research studies.

2 EXAMS (220 points / 55% of grade) (Dates Listed in Course Calendar)

There will be two exams (midterm and final) during this course worth 110 points each, representing 55% of your total grade. The tests will primarily focus on material covered in class lectures and in-class exercises. The tests are not directly cumulative, but knowledge about marketing communication acquired early in the semester is expected for the second test. Each test consists of multiple-choice and true/false questions and short answer responses.

Students are expected to take tests at the scheduled times. Consistent with university policy, makeup tests will be given only to students who have written proof of illness or other emergencies. If you cannot take a scheduled test due to an official university activity, it is your responsibility to let me know at least one week prior to the scheduled test and have official documentation. If you fail to attend a test without prior notice and without a medical or other emergency excuse, you will receive a grade of zero for that test. **Academic integrity rules will be strictly enforced. There is a zero-tolerance policy for violations.**

FORMAL TEAM MARKETING COMMUNICATIONS PLAN FINAL PROJECT (108 points / 27% of grade)

This project is the formal team's effort to use the marketing principles discussed throughout the semester to develop a comprehensive marketing plan. It is essential that all team members actively participate fully and conscientiously contribute. Lack of active contribution will result in partial and/or no credit. Peer Evaluations are taken into account. Details provided in Appendix B.

This will include two components:

- 1. **Executive Summary:** A typed written one-page paper single spaced that provides highlights of the category, strategy, target audience, benefit to be delivered via the product/service components, and the financial implications. Basically, this is the topline for the CEO.
- 2. Annotated PowerPoint + Live Presentation: Deck to be delivered in a maximum 18-minute presentation that should include the "script" and/or amplification for each slide in the notes and can reference additional material included in the appendix. Presentations over 18 minutes will be penalized. The presentation will be delivered live in class on the assigned date. Q&A discussions will follow.

The Executive Summary, annotated PowerPoint deck, and live presentation will be graded and contribute to the overall final project grade. Peer evaluations will be required and factored into an individual team member's overall grade. Active contribution is a MUST. (NOTE: Examples of prior submissions are provided on Brightspace for reference and inspiration, not "duplication.")

CERTIFICATION TRAINING (20 points / 5% of grade)

The purpose of this course element is to supplement learning from the class with practical hands-on training in a key MARCOM skill. This will be accomplished by the use of best-practice knowledge-based training provided by two leading industry resources—*Google* and *HubSpot*. Both offer free training and certification that will build your expertise and your resume.

The courses are self-paced and must be completed by Tuesday 4/22/25. You must turn in your proof of completion via the submission portal available on Brightspace.

Listed below are 3 course offerings from which you can choose. Select one that interests you the most and/or would be helpful in your career. Complete the training, get certified, build your resume, expand your knowledge base, and earn 5% for your final grade. How good is that? Completing the certification is required to earn the grade points.

• HubSpot (1) Social Media Marketing / (2) Inbound Marketing Training and Certification

HubSpot is a well-known inbound marketing and sales platform, and they offer training and certification for various digital marketing promotion strategies. You will complete the HubSpot Academy training and certification for either *Social Media Marketing or Inbound Marketing*. Information about the training and certification available at the following link: https://academy.hubspot.com/certification-overview.

• Google (1) Digital Marketing

Fundamentals of Digital Marketing: Information about the training and certification found through the following link: https://tinyurl.com/4zb5c8e8

NOTE: You are welcome to complete more than one certification, but you can only receive a maximum of 20 points in this category. In other words, completing more certifications will NOT earn you extra credit.

CLASS NOTES & MATERIALS POLICY

Notes or recordings made by students based on a university class or lecture may only be made for purposes of individual or group study, or for other non-commercial purposes that reasonably arise from the student's membership in the class or attendance at the university. This restriction also applies to any information distributed, disseminated, or in any way displayed for use in relation to the class, whether obtained in class, via email, or otherwise on the Internet, or via any other medium. Actions in violation of this policy constitute a violation of the Student Conduct Code and may subject an individual to university discipline and/or legal proceedings.

No recording and copyright notice. No student may record any lecture, class discussion or meeting with me without my prior express written permission. The word "record" or the act of recording includes, but is not limited to, any and all means by which sound or visual images can be stored, duplicated or retransmitted whether by an electro-mechanical, analog, digital, wire, electronic, or other device or any other means of signal encoding. I reserve all rights, including

copyright, to my lectures, course syllabi and related materials, including in class exercises and worksheets, study guides, summaries, PowerPoint's, case paper questions and analysis, project formats, prior exams, answer keys, and all supplementary course materials available to the students enrolled in my class whether posted on Brightspace or otherwise. They may not be reproduced, distributed, copied, or disseminated in any media or in any form, including but not limited to all course note-sharing websites. Exceptions are made during the semester only for students who have made prior arrangements with DSP and me.

ADDITIONAL INFORMATION

Add/Drop Process

If you are absent six or more times prior to the last day to withdraw from a course with a grade of "W," I may ask you to withdraw from the class by that date. These policies maintain professionalism and ensure a system that is fair to all students.

Retention of Graded Coursework

Final exams and all other graded work which affect the course grade will be retained for one year after the end of the course *if* the graded work has not been returned to the student (i.e., if I returned a graded paper to you, it is your responsibility to file it).

Technology Policy: Important. Be "Present" In Class.

Laptop and Internet usage is not permitted during academic or professional sessions unless otherwise stated by the respective professor and/or staff. Use of other personal communication devices during academic or professional sessions is considered unprofessional and is not permitted. ANY e-devices (cell phones, iPads, other texting devices, laptops, I-pods) must be completely turned off during class time. Upon request, you must comply and put your device on the table in off mode and FACE DOWN. You might also be asked to deposit your devices in a designated area in the classroom. Videotaping faculty lectures is not permitted due to copyright infringement regulations. Audiotaping may be permitted if approved by the professor. Use of any recorded or distributed material is reserved exclusively for the USC students registered in this class. Exceptions to this policy may be granted to individual students with appropriate documentation on a case-by-case basis.

Open Expression and Respect for All

An important goal of the educational experience at USC Marshall is to be exposed to and discuss diverse, thought-provoking, and sometimes controversial ideas that challenge one's beliefs. Everyone as a voice and will be heard. In this course we will support the values articulated in the USC Marshall "Open Expression Statement."

STATEMENT ON ACADEMIC CONDUCT AND SUPPORT SYSTEMS

Academic Conduct:

Plagiarism – presenting someone else's ideas as your own, either verbatim or recast in your own words – is a serious academic offense with serious consequences. Please familiarize yourself

with the discussion of plagiarism in SCampus in Part B, Section 11, "Behavior Violating University Standards" <u>policy.usc.edu/scampus-part-b</u>. Other forms of academic dishonesty are equally unacceptable. See additional information in SCampus and university policies on Research and Scholarship Misconduct.

Use of AI Tools:

I expect you to use AI (e.g., ChatGPT and image generation tools) in this class. Learning to use AI is an important skill, especially in Marketing, and I welcome the opportunity to work on these tools during the semester. Think of AI as a supportive collaborator to help "up your game" and build critical thinking skills. We will use AI in a few of our discussion work sessions and synchronous preparatory work for lecture sessions. You will also be permitted to use AI in some aspects of the team project assignment. Specific details are provided in the team project assignment in Appendix B.

Exams in this class are "closed book," so using AI technology while taking an exam constitutes the same type of academic dishonesty as using other non-permitted materials.

Also, while using AI please keep in mind the following:

- AI tools are permitted to help you brainstorm topics or revise work you have already written.
- If you provide minimum-effort prompts, you will get low-quality results. You will need to refine your prompts to get good outcomes. This will take work.
- Proceed with caution when using AI tools and do not assume the information provided is
 accurate or trustworthy If it gives you a number or fact, assume it is incorrect unless you
 either know the correct answer or can verify its accuracy with another source. You will be
 responsible for any errors or omissions provided by the tool. It works best for topics you
 understand.
- AI is a tool, but one that you need to acknowledge using. Please include a paragraph at the end of any assignment that uses AI explaining how (and why) you used AI and indicate/specify the prompts you used to obtain the results and what prompts you used to get the results. Failure to do so is a violation of academic integrity policies.
- Be thoughtful about when AI is useful. Consider its appropriateness for each assignment, activity or circumstance. The use of AI tools requires attribution. You are expected to clearly attribute any material generated by the tool used.

Please ask me if you are unsure about what constitutes unauthorized assistance on an assignment, or what information requires citation and/or attribution.

- Collaboration. In this class, you are expected to submit work that demonstrates your individual mastery of the course concepts.
- Group work. Unless specifically designated as a 'group project,' all assignments are expected to be completed individually.
- Computer programs. Plagiarism includes the submission of code written by, or otherwise obtained from someone else.

If found responsible for an academic violation, students may be assigned university outcomes, such as suspension or expulsion from the university, and grade penalties, such as an "F" grade on the assignment, exam, and/or in the course.

Students and Disability Accommodations:

USC welcomes students with disabilities into all of the University's educational programs. The Office of Student Accessibility Services (OSAS) is responsible for the determination of appropriate accommodations for students who encounter disability-related barriers. Once a student has completed the OSAS process (registration, initial appointment, and submitted documentation) and accommodations are determined to be reasonable and appropriate, a Letter of Accommodation (LOA) will be available to generate for each course. The LOA must be given to each course instructor by the student and followed up with a discussion. This should be done as early in the semester as possible as accommodations are not retroactive. More information can be found at osas.usc.edu. You may contact OSAS at (213) 740-0776 or via email at osasfrontdesk@usc.edu.

Support Systems:

Counseling and Mental Health - (213) 740-9355 - 24/7 on call

Free and confidential mental health treatment for students, including short-term psychotherapy, group counseling, stress fitness workshops, and crisis intervention.

988 Suicide and Crisis Lifeline - 988 for both calls and text messages – 24/7 on call The 988 Suicide and Crisis Lifeline (formerly known as the National Suicide Prevention Lifeline) provides free and confidential emotional support to people in suicidal crisis or emotional distress 24 hours a day, 7 days a week, across the United States. The Lifeline is comprised of a national network of over 200 local crisis centers, combining custom local care and resources with national standards and best practices. The new, shorter phone number makes it easier for people to remember and access mental health crisis services (though the previous 1 (800) 273-8255 number will continue to function indefinitely) and represents a continued commitment to those in crisis.

<u>Relationship and Sexual Violence Prevention Services (RSVP)</u> - (213) 740-9355(WELL) – 24/7 on call

Free and confidential therapy services, workshops, and training for situations related to genderand power-based harm (including sexual assault, intimate partner violence, and stalking).

Office for Equity, Equal Opportunity, and Title IX (EEO-TIX) - (213) 740-5086 Information about how to get help or help someone affected by harassment or discrimination, rights of protected classes, reporting options, and additional resources for students, faculty, staff, visitors, and applicants.

<u>Reporting Incidents of Bias or Harassment</u> - (213) 740-5086 or (213) 821-8298 Avenue to report incidents of bias, hate crimes, and microaggressions to the Office for Equity, Equal Opportunity, and Title for appropriate investigation, supportive measures, and response.

The Office of Student Accessibility Services (OSAS) - (213) 740-0776

OSAS ensures equal access for students with disabilities through providing academic accommodations and auxiliary aids in accordance with federal laws and university policy.

USC Campus Support and Intervention - (213) 740-0411

Assists students and families in resolving complex personal, financial, and academic issues adversely affecting their success as a student.

Diversity, Equity and Inclusion - (213) 740-2101

Information on events, programs and training, the Provost's Diversity and Inclusion Council, Diversity Liaisons for each academic school, chronology, participation, and various resources for students.

USC Emergency - UPC: (213) 740-4321, HSC: (323) 442-1000 – 24/7 on call

Emergency assistance and avenue to report a crime. Latest updates regarding safety, including ways in which instruction will be continued if an officially declared emergency makes travel to campus infeasible.

<u>USC Department of Public Safety</u> - UPC: (213) 740-6000, HSC: (323) 442-1200 – 24/7 on call Non-emergency assistance or information.

Office of the Ombuds - (213) 821-9556 (UPC) / (323-442-0382 (HSC)

A safe and confidential place to share your USC-related issues with a University Ombuds who will work with you to explore options or paths to manage your concern.

Occupational Therapy Faculty Practice - (323) 442-2850 or otfp@med.usc.edu

Confidential Lifestyle Redesign services for USC students to support health promoting habits and routines that enhance quality of life and academic performance.

Emergency Preparedness/Course Continuity

In case of a declared emergency if travel to campus is not feasible, the *USC Emergency Information* website (http://emergency.usc.edu/) will provide safety and other information, including electronic means by which instructors will conduct class using a combination of USC's Brightspace learning management system, teleconferencing, and other technologies.

Incomplete Grades

A mark of IN (incomplete) may be assigned when work is not completed because of a documented illness or other "emergency" that occurs after the 12th week of the semester (or the twelfth week equivalent for any course that is scheduled for less than 15 weeks).

An "emergency" is defined as a serious documented illness, or an unforeseen situation that is beyond the student's control, that prevents a student from completing the semester. Prior to the 12th week, the student still has the option of dropping the class. Arrangements for completing an IN must be initiated by the student and agreed to by the instructor prior to the final examination. If an Incomplete is assigned as the student's grade, the instructor is required to fill out an "Assignment of an Incomplete (IN) and Requirements for Completion" form which specifies

to the student and to the department the work remaining to be done, the procedures for its completion, the grade in the course to date, and the weight to be assigned to work remaining to be done when the final grade is computed. Both the instructor and student must sign the form with a copy of the form filed in the department. Class work to complete the course must be completed within one calendar year from the date the IN was assigned. The IN mark will be converted to an F grade should the course not be completed within the time allowed.

Grade Disputes

All grades earned by the students and assigned by faculty members are final. Students have the right to seek explanation, guidance, counsel and reasons for the assignment of a grade. Faculty may initiate a change in grade if there is an error in the calculation of a grade. Students may appeal a grade according to university policy as set forth in *The USC Student Handbook*. A faculty member may not change a disputed grade outside the formal appeals process. In response to a disputed academic evaluation by an instructor, a student is entitled to two levels of appeal after review by the instructor: first to the chairperson of the department and then to the appropriate dean of the school. The full university policy can be found in *The USC Student Handbook* (https://policy.usc.edu/studenthandbook/) beginning on page 57.

Course Advisory

Students need to be flexible and open to the learning process. Additional readings and/or assignments may be added at the discretion of the professor. Furthermore, unforeseen circumstances may arise which mandate changes in the content and/or structure of the

COURSE CALENDAR/CLASS SESSIONS*

The following class schedule provides the thought flow and topic agenda for the course. The course will draw heavily on the textbook and supplemented by additional material provided by the professor and real time events to add texture and practical application learning. Also, occasionally there will be asynchronous material posted for review prior to discussion sessions (pre-recorded video/PDF/content links). This content will be used for class discussion/work sessions/breakout rooms, etc. so it is important that you view and absorb any asynchronous materials before class.

It is likely that the schedule could change and topics rearranged subject to marketplace events and class discussions.

You will get the most out of this course if you stay current, immerse yourself in the internet, digital tools and participate in class discussions. The detailed course calendar follows.

*All details in this schedule are subject to change with adequate notice.

WEEK	DATE	TOPIC	READINGS
1	1/13-14	Introduction to Marketing and the Course; Marketing Overview; Customer value	Text CH 1 & 2
	Discussion Section	Twitter Newsroom; Discussion New content and exercises will relate to the lecture theme of the week	
2	1/20-21	NO CLASS	
3	1/27-28	Digital Marketing: E-commerce, Social Media, Online, and Mobile	Text CH 3; Asynchronous materials
		1/28: LAST DAY TO REQUEST MARCOM PROJECT TEAM MEMBERS (Class Survey on Google Forms)	
	Discussion Section	Twitter Newsroom; Discussion New content and exercises will relate to the lecture theme of the week	
4	2/3-4	Conscious Marketing, Corporate Social Responsibility, and Ethics PROJECT TEAMS FINALIZED	Text CH 4; Asynchronous material (on
	Discussion Section	Twitter Newsroom; Discussion New content and exercises will relate to the lecture theme of the week Reminder: Research participation registration required by 2/3/25. See Appendix A	Brightspace)
5	2/10-11	Purpose Driven Marketing	Text CH 4 & 5
	Discussion Section	Twitter Newsroom; Discussion New content and exercises will relate to the lecture theme of the week	Additional material (on Brightspace)
6	2/17-18	NO CLASS	Diignispace)
7	2/24-25	Understanding Buyer Behavior; The Consumer – Marketing's North Star Segmentation	Text CH 6 & 7
	Discussion Section	EXPERIENTIAL LEARNING CENTER (ELC) ACTIVITY: "Marketing in Action" Meet at ELC in the basement of Fertitta Hall	

8	3/3-4	Segmentation Targeting Positioning	Text CH; 9
	Discussion Section	Twitter Newsroom; Discussion TEAM PROJECT CHECK IN New content and exercises will relate to the lecture theme of the week	Asynchronous material (on Brightspace)
9	3/10-11	MIDTERM	NONE
	Discussion Section	NO DISCUSSION SESSIONS SCHEDULED	
10	3/17-18	NO CLASS – SPRING BREAK	
11	3/24-25	Positioning	NONE
	Discussion Section	Team Project Discussion & Work session	
12	3/31-4/1	Market Research, Decision Systems, Data Driven Marketing	Text CH10
	Discussion Section	Twitter Newsroom; Discussion New content and exercises will relate to the lecture theme of the week	
13	4/7-8	Product Branding Pricing	Text CH11&14
	Discussion Section	EXPERIENTIAL LEARNING CENTER (ELC) ACTIVITY: "Wash Away Clean" Meet at ELC in the basement of Fertitta Hall	
14	4/14-15	Channels of Distribution: Transformed Retail Landscape	Text CH15&16
	Discussion Section	Twitter Newsroom; Discussion New content and exercises will relate to the lecture theme of the week	Asynchronous material (on Brightspace)
15	4/20/25	FINAL MARCOM PROJECT DUE	Text CH17&18
	4/22/25	CERTIFICATION SUBMISSIONS DUE	Asynchronous material (on
	4/21-22	Content Driven Marketing	Brightspace)

	Discussion Section	TEAM PRESENTATIONS	
16	4/28-29	Promotion/Public Relations/What's Next	Text CH14&17
	Discussion Section	TEAM PRESENTATIONS	
5/5	- 5/16	FINAL EXAM (Date, Location and Time TBA)	

Appendix A



Research Participation Requirements Marketing Fundamentals - BUAD 307 - SPRING 2025

This document outlines the procedures for fulfilling your research participation requirement in the BUAD 307 course. Please retain this document for future reference. Note the following key dates:

> **Register for SONA account** Complete prerequisite survey

Deadline: Monday, February 3, 2025

Complete ALL research participation

Deadline: Friday, May 2, 2025

Need help? Contact the MKT SONA Administrators at mkt.sona@marshall.usc.edu

Please note: Research participation is voluntary. If you are under 18 or have USC permission with approved documentation to participate remotely, you may opt to write a research paper instead. Contact your instructor for further details.

Step 1: Create Your SONA Account

Register for a SONA account using your USC email on this webpage: https://marshall-mkt.sona-systems.com/student_new_user.aspx Use your official USC NetID (your USC email) as your username. Do not use your student ID number.

Do not use student ID numbers on SONA.

Step 2: Confirm and Secure Your Account

Check your USC email for a confirmation email containing a temporary password. Use the temporary password to log in and perform a password reset on the SONA site.

If no confirmation email arrives within an hour:

- Repeat the registration process.
- Ensure your USC NetID/USC email
 (usc edu) is correctly entered

Step 3: Complete the Prescreening Survey

Provide demographic information to start receivir g study invitations. When the prescreening survey becomes available, the SONA platform will prompt you to complete it upon logging in.

Step 4: Participate in Research

Please make sure to have your 5- or 6-digit SONA

ID ready whenever you participate in research studies or sessions. You can sign up for study times and dates on the SONA website and receive email notifications when new opportunities are available. After completing a study, you will receive an email confirming your credits within 3 days.

First Name

Last Name

User ID

@usc.edu

Telephone (optional)

Select a Course

User ID (re-enter for verification)

For full participation credit, you must participate in 1 IN-PERSON session AND 6 ONLINE studies and adhere to the following guidelines:

1 IN-PERSON Research Session (1 hour)



6 ONLINE
Research Studies (10-15 minutes)

**enter USC NetID here

Request Account

Hank Wasiak BUAD 307: Marketing Fundamentals Spring 2025

Guidelines for IN-PERSON Research Session

Students are required to attend one in-person session only and may not do more than one.

Sessions are announced the week prior. Arrive 10 min early. Latecomers will not be admitted under any circumstances, as it disrupts the session.

Plan your schedule so that you stay for the full hour. All students must remain in the session even if they complete earlier than others. Any student leaving early will not be granted credit for this portion.

Guidelines for ONLINE Research Studies

Each student must complete six online studies.

It is essential to give your full attention, so please ensure that you have uninterrupted time, a stable internet connection, and audio capability.

You must **complete each study** immediately after signing up, in one sitting. Only select studies that you can complete right away as signups cannot be saved for later. Any pending sign-ups not completed right away will be canceled.

Online studies are posted weekly, typically on Mondays or Thursdays.



All IN-PERSON sessions are conducted in the Marshall Behavioral Research Lab. located in Verna and Peter Dauterive Hall (VPD), Lower Level (LL), Room 102.

USC map (see red star): ** https://maps.usc.edu/?id=1928#!m/552631

- Credits may take up to 3 days to appear in your account
- You can check your participation record on SONA
- If you do not receive credit for a study within 3 days, contact the researcher listed on the study description page or email the MKT SONA Administrators mkt.sona@marshall.usc.edu

Frequently Asked Questions

Registration issues: Please make sure that you are using your USC NetID or USC email. If you need to reset your password, please use the "Lost your password?" link on the SONA homepage.

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- **Difficulty finding research postings after announcements:** Time Slots fill up quickly, and not all announced studies will have enough space for every student to participate. Rest assured that there will be enough studies to accommodate all students across all sections.
- **Email notifications:** Only registered users will receive these notifications. Please check your USC email account for updates.
- **Study content:** The studies will cover various marketing-related topics. No specific knowledge is required.
- Participation for individuals under 18: Unfortunately, due to parental consent requirements, individuals under 18 are not allowed to participate. Please consult your instructor for the research paper alternative.
- Additional FAQs can be found on SONA: https://marshall-mkt.sona-systems.com/faq_view.aspx
- More details can also be found on the Marshall Behavioral Research Lab website: https://students.marshall.usc.edu/research/marshall-behavioral-research-lab/participants.

Contact Information

If you have any questions about registering, participating, or experiencing technical issues, please email the MKT SONA Administrators at mkt.sona@marshall.usc.edu. We are here to help!

Appendix B

BUAD 307 – Professor Wasiak

<u>Final Assignment: Marketing Program (Team Project)</u>

<u>108 Points – 27% of Total Grade Points</u>

Fall 2024

TEAMS

Students will form teams of five or six. Each team should designate a team leader to serve as the primary communications interface with me during development. Names of team members must be provided to **Hannah by week 3** <u>discussion session</u>. If students are finding it difficult to join/form teams let us know and we will designate a team.

ASSIGNMENT DETAILS

- The final assignment is your team's effort to utilize marketing communications management principles discussed throughout the semester. Students will have the option to select from this list of business categories.
 - o Food & Beverage
 - Shoes & Apparel
 - o Beauty & Cosmetics
 - New Technology
 - o Non-Profit/Social Impact
 - Movies & TV
 - o Travel/Tourism

Within the selected category, your team will invent a totally new product/service for a new company/brand or a meaningful stand-alone line-extension concept for an existing company/brand. Important: The recommendation must be for a quantifiable new business revenue stream, NOT an updated marketing campaign or rebrand.

One person should upload your group's annotated PowerPoint deck to Brightspace on or before 4/20/2025.

EXECUTIVE SUMMARY – This is the topline for the CEO/decision makers. It is read before review of the plans and recommendations. Make it succinct and smart and no more than one page. It is a brief synopsis of the program that provides highlights of the category, strategy, target audience, benefit to be delivered, financial/business implications, etc. Most importantly it captures the "why" of the recommendation. Spend time crafting it…make every word count.

1. MARCOM RECOMMENDATION

- **a.** <u>18-MINUTE PRESENTATION</u> A detailed Marketing Communications Plan delivered in a maximum 18-minute presentation. The presentation will be delivered in class. NOTE: Presentations over 18 minutes will have points deducted.
- **b.** <u>ANNOTATED POWERPOINT DECK</u> This will provide all the pertinent details of the recommended program in as much detail as is felt necessary. The annotations will be used in-lieu of a companion word document. They should succinctly describe and/or add relevant context to explain the slides. You can also provide an appendix for more detail, creative executions, etc.

Use of AI Tools - Team Project: It is permissible to use AI tools for research (i.e. category, competitive and consumer information), preliminary ideation aids and creation of presentation materials. The new product or service idea must be created and developed by the team. The executive summary must be written by the team, not AI. You are required to identify the AI platforms used and explain how AI was used in a bullet-point page in the appendix of the PowerPoint deck. Additional details will be provided the first few weeks of class.

GRADING CRITERIA

<u>Situation/Strategic Analysis</u> – A brief overview of the most critical aspects of the current industry (e.g., trends, consumers, the company, competition, unmet needs). Identify the key challenges and opportunities and can include a SWOT analysis if helpful. Where will the product or service fit in the competitive set?

<u>Product/Service</u> – Describe the product/service, its attributes, packaging, etc. Is it a one-off product/service, part of a line and/or brand extension?

- <u>Distribution</u>: Is there a unique distribution point of difference? Is there any relevant information about sales force requirements?
- <u>Pricing</u>: What is the price and how was it derived? Does it reflect your overall strategy and how it fits in the competitive framework?

<u>MARCOM Program</u> – Provides the strategic and implementation details of your plan and recommendations.

- Marketing Objectives: Should reflect Strategic Analysis.
 - o Examples: Achieve X% awareness, trial, repeat and sales.
 - o Might also be related to what you want your customers to do (e.g., buy for the first time, buy more, buy for a new use, change their perceptions, etc.).
- <u>Target audience(s)</u>: Beyond demographics. Create persona(s).
- <u>Positioning</u>: What is the unique benefit (emotional/rational), what are the key support points and competitive advantage. Define the brand purpose and include a positioning statement.
- <u>Creative Brief</u>: Document that directs all creative content development.
- Creative Content and Contact Strategy & Execution:
 - Content Plan Describe the overall creative Big Idea. Provide creative examples/executions that describe and demonstrate the various elements that bring the idea to life (i.e. print ads, videos, social media posts). The format and level of finish is up to each team to decide. IMPORTANT: The content will be judged on the quality and strength of the idea and creative content, not the degree of finish or production values of the executions.
 - Contact Plan What are the proposed delivery platforms (e.g., Digital/mobile, tv, print, radio, social media, pr, direct, sales promotion etc.) and the role each will play in the communications plan. What is the MARCOM budget based upon your revenue/financial objective? It will be difficult for teams to develop precise spending budgets and allocations. However, the topline recommendations should reflect the realities of the business plan and media marketplace.
- <u>Goals and Measurement</u> Indicate what secondary and primary research you should initiate in order to track/confirm/refine and make key marketing decisions regarding your various recommendations.

KEY DATES

Week 3 – 1/28	Last day to request project team members (Class Survey on Google Forms). After this day, teams will be arbitrarily assigned.
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Week 4 – 2/3-4	Formal project teams finalized
Week 8 – 3/3-4	Progress Check in (no submission required)
Week 11 – 3/24-25	Project in-class work session (no submission required)
4/20/25	Executive summary and annotated slide deck for final MARCOM project due (submit via Brightspace)
4/20/25 4/22/2025	

POTENTIAL QUESTIONS TO CONSIDER WHEN DEVELOPING YOUR CONCEPT

Some thought starters and possible discussion points that teams can use as in the development of the product/service concept. This is a guide that can help teams stay focused and on-point.

- What is your product or service offering?
- Why is there a market for this?
- Who are you reaching and why?
- What are its key benefits and values?
- What are your points of differentiation?
- How can you answer the question "Why Buy Me?"
- How can/will you effectively compete and grow?
 - o Price
 - Service Offerings
 - Quality
 - o Customer Service
 - Convenience
 - Client Services
 - Other
- What is the current state of the industry in which you are competing?
 - o Is it growing and expanding, and if so why?
 - What are the key successes or reasons?
 - o Is it stagnant or shrinking, and if so why?
 - What are the challenges or problems?
- Who are your existing and forecasted competitors?
 - What are their key successes and challenges?
- What successful advertising and promotional campaigns are prominent in this category?

WRITE YOUR SHORT AND SWEET ELEVATOR PITCH

This is a very short and focused statement about your product/service idea. Think of meeting a big-time potential investor in the elevator and you have that short ride period of time to peak his or her interest and prompt the response, "Call me, I'm interested in learning more." **This is not a**

required or graded component of the project, but it will be helpful in developing recommendations and plans.

SAMPLE CREATIVE BRIEF OUTLINE

Product:

Key Issue: Problem/Opportunity:

The Promise: Support:

Our Competition:

Target Consumer: Who are we talking to? Personas Desired Behavior: What we expect

Target's Net Impression: Mandatories:

Tone & Manner: Brand Voice

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