IDSN 550 Opportunity and Uncertainty
Units: 4.0
Summer 2024—Thursdays—5:15 pm-7:20 pm PT

Location: https://brightspace.usc.edu

Instructor: Jay Clewis
Office: Virtual
Office Hours: By Appointment
Contact: jclewis@usc.edu

USC Brightspace Help: https://www.brightspacehelp.usc.edu

IT Help: https://uscedu.sharepoint.com/sites/IYASstudent/SitePages/IT-Resources.aspx
Hours of Service: 9 a.m. – 6 p.m.
Contact Info: iyahelp@usc.edu
Technology Support: Zoom information for student

Course Description
Design, business, and technology utilize different processes and methodologies of creativity and innovation through which opportunities might be realized to address problems, whether micro or macro, tacit or explicit. This course is constructed to help students understand and utilize the theories, methods, and tools that support opportunity recognition, evaluation, problem identification, and problem framing. The course is designed to enhance student’s ability to (1) identify opportunities worth pursuing or problems worthy of analysis, (2) analyze and frame those opportunities or problems as based on specifiable motivations or root causes, and (3) develop multiple prospective solutions or an initial solution amenable to longer-term adaptation and iteration. Deployed techniques will be drawn from entrepreneurship, innovation strategy, human-centered design, creative practices, critical thinking methods, ethnographic research, and systems theory.

Learning Objectives and Outcomes
Students in this course will develop skills in articulating perceived opportunities and in acquiring the information central to opportunity evaluation and advancement. Upon completing this course, students will be able to:

● Understand the portfolio of research and strategy methods available to those seeking to initiate and evaluate the potential of new ideas.
● Identify and articulate problems factoring in individual, social, organizational, technical, design, market, and cultural perspectives.
● Create and implement a comprehensive research plan to ensure the acquisition of relevant data and insights.
● Build, experiment with, and iterate upon a prototype based on aggregated data.
Prerequisite(s):
IDSN 510 Integrative Practices Residential; IDSN 540 Processes and Perspectives.

Course Notes
Students are responsible for all additional assigned material, including video lectures, interviews, and reading materials offered by the instructors throughout the semester. Zoom will be used to conduct all live synchronous sessions.

Technological Proficiency and Hardware/Software Required
Students must provide their own laptops. The laptop specifications consider that students will be creating, streaming, and downloading audio and video, communicating using video conferencing applications, and creating and storing large multimedia files.

USC Technology Rental Program
The university realizes attending classes online and completing coursework remotely requires access to technology that not all students possess. If you need resources to participate in your classes, such as a laptop or internet hotspot, you may be eligible for the university’s equipment rental program. Submit an application to the USC Technology Rental Program.

HOW TO PURCHASE SOFTWARE AT THE DISCOUNTED ACADEMY RATE
For classes that require them, the following software is available for purchase online through the USC Iovine and Young software catalog at the Academy discounted rate:

<table>
<thead>
<tr>
<th>Software</th>
<th>IYA Short-Term License at USC Bookstore</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adobe Creative Cloud</td>
<td>$70 2023–2024 annual license</td>
</tr>
<tr>
<td>Apple Logic Pro</td>
<td>$35 semester licenses</td>
</tr>
<tr>
<td>Solidworks</td>
<td>$35 semester license</td>
</tr>
<tr>
<td>Apple Final Cut Pro</td>
<td>$35 semester license</td>
</tr>
</tbody>
</table>

To purchase:
- Visit: https://commerce.cashnet.com/IOVINE
- Select the software license(s) you would like to purchase by clicking “View Details” or the software title and make your purchase
- You will receive an order confirmation receipt at the email address you provided
- You will be notified by email when the software license has been activated

If you have any questions about this process, please do not hesitate to contact Academy IT Support at iyahelp@usc.edu.

Required Readings and Supplementary Materials
Required content and readings may be assigned by faculty at any point during the semester. In addition, the following books, among others, provided fundamental source content for this course. They are only recommended for more in-depth knowledge and context:
- Blue Ocean Strategy (W. Chan Kim and Renée Mauborgne)
- *Disruptive Innovation* (Clayton Christensen)
- *Sprint: How to Solve Big Problems and Test New Ideas in Just Five Days* (Jake Knapp)
- *The Art of Innovation* (Tom Kelley)
- *The Four Steps to the Epiphany* (Steve Blank)

**Course Schedule: A Weekly Breakdown**

<table>
<thead>
<tr>
<th>Weeks</th>
<th>Topics</th>
<th>Assignments</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Module 1: Strategy and Innovation</strong></td>
<td></td>
<td></td>
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</tbody>
</table>
| 1 | **1. Intro to Strategic Work, Language, and Value**  
- Understanding Strategy Basics  
- Understanding Strategy at a High Level  
- What is Strategy Video | **1. Reflection:** What is Strategy? |
| 2 | **2. Defining Innovation**  
- Basic and Breakthrough Innovation  
- Sustaining and Disruptive Innovation  
**3. Entrepreneurship and Intrapreneurship**  
- Understanding Entrepreneurship and Intrapreneurship | **Assignment:** Presentation of an Innovator or Entrepreneur Who Changed the World |
| 3 | **4. Recognizing and Shaping Opportunities**  
- Recognizing and Shaping Opportunities  
- Profit Patterns  
- Fundamental Business Assumption | **4. Reflection:** Fundamental Business Assumption |
| 4 | **5. Finding and Framing Problems**  
- Intro to Finding and Framing Problems  
- Reframing Problems by Thomas Wedell  
- Reframing and Asking  
- Power Dynamics | **5. Reflection:** What Needs to Be Reframed?  
**Assignment:** Strategic Design Project Intro Presentation |
| **Module 2: Human-Centered Design** | | |
| 5 | **6. Customer Ethnography and Capturing Inputs**  
- Researching in the Wild  
- Research Methods and Tools  
- Observations  
- Ethnographic Design Research | |
| 6 | **7. Customer Development Methodology**  
- Step 1: Customer Discovery  
- Step 2: Customer Validation  
- Step 3: Customer Creation  
- Step 4: Company Building | **7. Reflection:** Getting Out of the Building?  
**Assignment:** One-on-One Interviews |
| 7 | **8. Design Thinking, Part I**  
- Overview of Design Thinking  
- Design Thinking Classic Case Study | |
<table>
<thead>
<tr>
<th>Chapter</th>
<th>Title</th>
<th>Assignment</th>
</tr>
</thead>
<tbody>
<tr>
<td>9</td>
<td><strong>Design Thinking, Part II</strong></td>
<td>Reimagine the Lunchbox (rapid prototyping and pitch presentation)</td>
</tr>
<tr>
<td>10</td>
<td><strong>Scenario Planning</strong></td>
<td>Reflection 1: What Can Scenario Planning Do for a Company or Organization? Reflection 2: 2040 and You</td>
</tr>
<tr>
<td>11</td>
<td><strong>Traditional Tools for Strategic Analysis</strong></td>
<td>Competitive Analysis Report</td>
</tr>
<tr>
<td>12</td>
<td><strong>Rapid Development Processes</strong></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td><strong>Business Model Generation</strong></td>
<td>Business Model Canvas Generation</td>
</tr>
<tr>
<td>14</td>
<td><strong>Stress Testing and Scaling Your Ideas</strong></td>
<td>Stress Testing Reflection: Jobs To Be Done</td>
</tr>
<tr>
<td>15</td>
<td><strong>Competing with Purpose</strong></td>
<td>Strategic Design Project Final Presentation</td>
</tr>
</tbody>
</table>

**Description and Assessment of Assignments**
Below are brief overviews of each assignment. All assignments will be submitted within the Brightspace at USC Learning Management System (LMS). If you experience technical difficulties, utilize the USC Brightspace Help page (link above) and email your instructor.

**Weekly Participation**
There is a heavy emphasis on regular and consistent participation (synchronously and asynchronously) throughout this course. The synchronous participation includes thoughtful contributions to classroom discussions and collaborative small-group breakout activities. These activities will start in class, and there is an expectation of completion outside of the classroom. Students should be prepared to share all activity learnings and findings in class. The asynchronous participation includes completing breakout activities, staying current with the asynchronous material, and responding to the reflection writing assignments (more detail below).
**Reflection Writing Assignments**

Students will be assigned short reflection writing assignments related to the asynchronous material. The responses will be submitted to discussion boards within the asynchronous content for peer review and evaluated as part of the weekly participation assessment.

**Profile Presentation of an Innovator Who Changed the World**

Students will create a five-minute profile presentation of an individual that they believe has changed the world through their entrepreneurial actions and mindset. Avoid the famous and widely known (i.e., Steve Jobs, Elon Musk, Mark Zuckerberg, etc.). Seek to shed light on visionaries from the past or present who have diverse backgrounds and perspectives. Include photos of the person and any visuals that help tell their story. All submissions will be shared in class. Upload a PDF version of your presentation addressing the following:

- Name and image of entrepreneur or innovator
- A brief description of their background story
- The industry they impacted and the organization(s) or ventures they are/were a part of
- What makes them entrepreneurial and the remarkable way they navigated uncertainty?

**Strategic Design Project Intro Presentation (team)**

Students will work in small teams during the course to conduct market research and competitive research for a selected company or organization, applying the concepts learned in the course. In this intro presentation, teams will share a company profile of the business or organization they have selected (more details shared in class). Presentations will take place in Week 4 of class.

**User Research: One-on-One Interviews**

Students will conduct (and record or transcribe) three interviews based on an area of interest (a prompt) provided by the instructor in class. Respondents may be identified in any manner the student researcher chooses. The deliverable should be a PDF of a Google/Word document or slide deck outlining the subjects interviewed, a questionnaire/script used in the interviews, highlights and quotes from the interviews, and a brief analysis of insights learned about the subjects and the interview process.

**Rapid Prototype Development: Reimagine the Lunchbox**

Rethink the form, function, and usability of a lunchbox. Start by articulating what the key user pain points and unmet needs are with current options in the market. Then do a quick brainstorm of new innovative ideas and solutions. Choose your best ideas and combine them into a single concept that you will then create a physical rapid prototype to share. This rapid prototype can be created from simple craft materials like paper, recycled goods, etc. Be ready to give a 3-minute presentation to the class, including the key user pain points that your concept is trying to solve. Upload a PDF of your presentation addressing the following:

- A catchy concept name and brief summary of the concept/idea
- Pain points and needs you were trying to solve for
- The target audience and best use case for the solution
- An image of the physical prototype and any key features
- An explanation of key features and user experience (user journey)
- An appendix that includes material not presented in class, including:
  - At least three sketches of brainstormed ideas not explored further
  - Any market research, user research, or other material for consideration
Competitive Analysis (team)
Students will conduct a competitive analysis using Porter’s 5 Forces or a traditional SWOT analysis (Strengths, Weaknesses, Opportunities, Threats) for the company, business, or institution they are focusing on for the Strategic Design Project Team.

Business Model Canvas Generation (team)
Students will create a business model canvas exploring the strategic and operational components of the company, business, or institution they are focusing on for the Strategic Design Project.

Strategic Design Project Final Presentation (team)
Students will work in small teams during the second half of the course to conduct market and competitive research for a selected company or organization, applying the concepts learned in class, brainstorming opportunities, and crafting plausible future scenarios to grow the business based on internal and external factors. Teams will consider the future implications and the grand vision of the proposed direction (strategy, business model, audience, solutions) they advise the company to consider for future growth. Presentations will take place in the last class of the term.

Assignment Rubrics
The instructor will provide evaluation and grading criteria for assignments throughout the course.

Grading Breakdown

<table>
<thead>
<tr>
<th>Assignments</th>
<th>Points</th>
<th>% of Grade</th>
</tr>
</thead>
<tbody>
<tr>
<td>Weekly Participation (includes Breakout Activities &amp; Reflection Assignments)</td>
<td>200</td>
<td>20%</td>
</tr>
<tr>
<td>Profile Presentation of an Innovator Who Changed the World</td>
<td>100</td>
<td>10%</td>
</tr>
<tr>
<td>User Research: One-on-One Interviews</td>
<td>140</td>
<td>14%</td>
</tr>
<tr>
<td>Rapid Prototype Development: Reimagine the Lunchbox</td>
<td>140</td>
<td>14%</td>
</tr>
<tr>
<td>Strategic Design Project Intro Presentation</td>
<td>60</td>
<td>6%</td>
</tr>
<tr>
<td>Competitive Analysis (team)</td>
<td>60</td>
<td>6%</td>
</tr>
<tr>
<td>Business Model Generation (team)</td>
<td>60</td>
<td>6%</td>
</tr>
<tr>
<td>Strategic Design Project Final Presentation</td>
<td>240</td>
<td>24%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>1000</strong></td>
<td><strong>100%</strong></td>
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Grading Scale

<table>
<thead>
<tr>
<th>Letter Grade</th>
<th>Numerical Score</th>
</tr>
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<tbody>
<tr>
<td>A</td>
<td>95-100</td>
</tr>
<tr>
<td>Grade</td>
<td>Range</td>
</tr>
<tr>
<td>-------</td>
<td>------------</td>
</tr>
<tr>
<td>A-</td>
<td>90-94</td>
</tr>
<tr>
<td>B+</td>
<td>87-89</td>
</tr>
<tr>
<td>B</td>
<td>83-86</td>
</tr>
<tr>
<td>B-</td>
<td>80-82</td>
</tr>
<tr>
<td>C+</td>
<td>77-79</td>
</tr>
<tr>
<td>C</td>
<td>73-76</td>
</tr>
<tr>
<td>C-</td>
<td>70-72</td>
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<tr>
<td>F</td>
<td>69 and below</td>
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</table>

**Assignment Submission Policy**
The instructor(s) will provide due dates for all assignments and deliverables during the first week of the Capstone. Late assignments will be subject to the late submission policy indicated below.

**Late Submissions**
Assignments will be accepted after the deadline with the following grade penalties. Do not ask for extensions; the extensions are noted below.

<table>
<thead>
<tr>
<th>Submission Timeframe</th>
<th>Grade Penalty</th>
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<tbody>
<tr>
<td>Submission in the 24 hours after the deadline</td>
<td>10% deduction</td>
</tr>
<tr>
<td>Submission between 24 hours and 3 days after the deadline</td>
<td>50% deduction</td>
</tr>
<tr>
<td>Submission after 3 days after the deadline</td>
<td>100% deduction</td>
</tr>
</tbody>
</table>

**Course Attendance Policy**
The Academy maintains rigorous academic standards for its students and on-time attendance at all class meetings is expected. Each student will be allowed two excused absences over the course of a semester when a detailed explanation is provided. Each unexcused absence will result in the lowering of the final course grade by one-third of a grade (e.g., an A will be lowered to an A-, an A- will be lowered to a B+, and so on). In addition, being tardy to class will count as one-third of an absence. Three tardies will equal a full course absence. Missing a substantial part of a class for any reason may be counted as a full course absence and is at the discretion of the instructor.

Students remain responsible for any missed work from excused or unexcused absences. Immediately following an absence, students should contact the instructor to obtain missed assignments or lecture notes and confirm new deadlines or due dates. Extensions or other accommodations are at the instructor’s discretion.

Excused absences normally may not be used on days where there is a quiz, exam, or presentation. Using an excused absence for a quiz, exam, or presentation, such as in the case of sudden illness or other emergency, is at the discretion of the instructor.

In the case of prolonged illness, family emergencies, or other unforeseen serious issues, the student should contact the instructor to arrange for accommodations. Accommodations may also be made for essential professional or career-related events or opportunities. Additionally, students who need accommodations for religious observations should provide advanced notice to
instructors, and student-athletes should provide Travel Request Letters. All accommodations remain at the discretion of the instructor, and appropriate documentation may be required.

**Course Content Distribution and Synchronous Session Recordings Policies**

USC has policies that prohibit the recording and distributing of any synchronous and asynchronous course content outside of the learning environment.

Recording a university class without the express permission of the instructor and announcement to the class, or unless conducted pursuant to an Office of Student Accessibility Services (OSAS) accommodation. Recording can inhibit free discussion in the future and thus infringe on the academic freedom of other students as well as the instructor. ([Living our Unifying Values: The USC Student Handbook, page 13](#)).

Distribution or use of notes, recordings, exams, or other intellectual property based on university classes or lectures without the express permission of the instructor for purposes other than individual or group study. This includes but is not limited to providing materials for distribution by services publishing course materials. This restriction on unauthorized use also applies to all information that had been distributed to students or in any way had been displayed for use in relation to the class, whether obtained in class, via email, on the internet, or via any other media. ([Living our Unifying Values: The USC Student Handbook, page 13](#)).

**Statement on Academic Conduct and Support Systems**

**Academic Integrity:**

The University of Southern California is foremost a learning community committed to fostering successful scholars and researchers dedicated to the pursuit of knowledge and the transmission of ideas. Academic misconduct is in contrast to the university’s mission to educate students through a broad array of first-rank academic, professional, and extracurricular programs and includes any act of dishonesty in the submission of academic work (either in draft or final form).

This course will follow the expectations for academic integrity as stated in the [USC Student Handbook](#). All students are expected to submit assignments that are original work and prepared specifically for the course/section in this academic term. You may not submit work written by others or “recycle” work prepared for other courses without obtaining written permission from the instructor(s). Students suspected of engaging in academic misconduct will be reported to the Office of Academic Integrity.

Other violations of academic misconduct include but are not limited to, cheating, plagiarism, fabrication (e.g., falsifying data), knowingly assisting others in acts of academic dishonesty, and any act that gains or is intended to gain an unfair academic advantage.

The impact of academic dishonesty is far-reaching and is considered a serious offense against the university and could result in outcomes such as failure on the assignment, failure in the course, suspension, or even expulsion from the university.

For more information about academic integrity, see the [student handbook](#) or the [Office of Academic Integrity’s website](#), and university policies on [Research and Scholarship Misconduct](#).
Please ask your instructor if you are unsure what constitutes unauthorized assistance on an exam or assignment or what information requires citation and/or attribution.

**Policy for the Use of Generative AI Tools**
This policy aims to foster creativity, efficiency, innovation, and the adaptive use of contemporary tools as part of our educational and professional development. Generative artificial intelligence (Gen AI) platforms have become invaluable tools for content creators, designers, developers, and beyond. Hence, students are encouraged to leverage these resources to learn how to integrate them into academic research and study while upholding the highest standards of ethics and academic integrity. Read the following guiding principles for acceptable use in this course.

**Use of Generative AI Tools and Platforms:**
- **Acceptable Uses:** Students are permitted and encouraged to use Gen AI platforms to assist in their research of topics and ideas to assist in information discovery and summarization. Students may use Gen AI to create outlines for written work as a starting point. Students may use Gen AI tools to edit their original work. Students may use Gen AI to help visualize their original ideas and work with the creation of images and videos.
- **Transparency:** Anytime a Gen AI platform is used to create or assist in the creation of material or content used in submitted deliverables, students must cite each use.
- **Prohibited Uses:** Students are not permitted to use Gen AI to create full drafts of written content for submission. Submission of content solely generated by AI may be considered plagiarism, and submission of content without citation may be considered cheating.
- **Enforcement and Consequences:** Offenses will be reported as academic integrity offenses and may result in failing the assignment, failing the class, suspension, or expulsion.

**Students and Disability Accommodations:**
USC welcomes students with disabilities into all of the University's educational programs. The Office of Student Accessibility Services (OSAS) is responsible for the determination of appropriate accommodations for students who encounter disability-related barriers. Once a student has completed the OSAS process (registration, initial appointment, and submitted documentation) and accommodations are determined to be reasonable and appropriate, a Letter of Accommodation (LOA) will be available to generate for each course. The LOA must be given to each course instructor by the student and followed up with a discussion. This should be done as early in the semester as possible, as accommodations are not retroactive. More information can be found at [osas.usc.edu](osas.usc.edu). You may contact OSAS at (213) 740-0776 or via email at osasfrontdesk@usc.edu.

**Support Systems:**
- **Counseling and Mental Health** - (213) 740-9355 – 24/7 on-call
  Free and confidential mental health treatment for students, including short-term psychotherapy, group counseling, stress fitness workshops, and crisis intervention.
- **988 Suicide and Crisis Lifeline** - 988 for both calls and text messages – 24/7 on-call
  The 988 Suicide and Crisis Lifeline (formerly known as the National Suicide Prevention Lifeline) provides free and confidential emotional support to people in suicidal crisis or emotional distress 24 hours a day, 7 days a week, across the United States. The Lifeline is comprised of a national network of over 200 local crisis centers, combining custom local care and resources with national
standards and best practices. The new, shorter phone number makes it easier for people to remember and access mental health crisis services (though the previous 1 (800) 273-8255 number will continue to function indefinitely) and represents a continued commitment to those in crisis.

**Relationship and Sexual Violence Prevention Services (RSVP)** - (213) 740-9355(WELL) – 24/7 on-call
Free and confidential therapy services, workshops, and training for situations related to gender- and power-based harm (including sexual assault, intimate partner violence, and stalking).

**Office for Equity, Equal Opportunity, and Title IX (EEO-TIX)** - (213) 740-5086
Information about how to get help or help someone affected by harassment or discrimination, rights of protected classes, reporting options, and additional resources for students, faculty, staff, visitors, and applicants.

**Reporting Incidents of Bias or Harassment** - (213) 740-5086 or (213) 821-8298
Avenue to report incidents of bias, hate crimes, and microaggressions to the Office for Equity, Equal Opportunity, and Title for appropriate investigation, supportive measures, and response.

**The Office of Student Accessibility Services (OSAS)** - (213) 740-0776
OSAS ensures equal access for students with disabilities by providing academic accommodations and auxiliary aids in accordance with federal laws and university policy.

**USC Campus Support and Intervention** - (213) 740-0411
Assists students and families in resolving complex personal, financial, and academic issues adversely affecting their success as a student.

**Diversity, Equity, and Inclusion** - (213) 740-2101
Information on events, programs, and training, the Provost’s Diversity and Inclusion Council, Diversity Liaisons for each academic school, chronology, participation, and various resources for students.

**USC Emergency** - **UPC**: (213) 740-4321, **HSC**: (323) 442-1000 – 24/7 on-call
Emergency assistance and avenues to report a crime. Latest updates regarding safety, including ways in which instruction will be continued if an officially declared emergency makes travel to campus infeasible.

**USC Department of Public Safety** - **UPC**: (213) 740-6000, **HSC**: (323) 442-1200 – 24/7 on-call
Non-emergency assistance or information.

**Office of the Ombuds** - (213) 821-9556 (UPC) / (323-442-0382 (HSC)
A safe and confidential place to share your USC-related issues with a University ombudsman who will work with you to explore options or paths to manage your concerns.

**Occupational Therapy Faculty Practice** - (323) 442-2850 or otfo@med.usc.edu
Confidential Lifestyle Redesign services for USC students to support health-promoting habits and routines that enhance quality of life and academic performance.