

ITP 487 – Enterprise Data Analytics

Units: 4

Spring 2022, 10-11:50AM MW @ CPA 150 Spring 2022, Noon-1:50PM MW @ CPA 150 Spring 2022, 2-3:50PM MW @ CPA 150

**Location:** In-Person & Online Available

**Instructor:** Mike Lee

Contact Info: <a href="mikelee@usc.edu">mikelee@usc.edu</a>
Office Hours: bit.ly/professorlee

Teaching Assistants: <a href="mailto:bit.ly/professorlee">bit.ly/professorlee</a>

IT Help:

USC IT (ITS): <a href="https://itservices.usc.edu/contact/">https://itservices.usc.edu/contact/</a>

Viterbi IT: https://viterbi.usc.edu/resources/vit/contact-us.htm

# **Course Description**

While the increased capacity and availability of data gathering and storage systems have allowed enterprises to store more information than ever before, most organizations still lack the ability to effectively consolidate, arrange, and analyze this vast amount of data. Analyzing large data sets to forecast and predict future events has become a highly sought-after skill in business, engineering, services, science, health, and other industries.

This course will explore the theory and practice of the following areas:

- Enterprise Strategy & Decision Making
- Data Analytics for Enterprises
- Enterprise Data Warehouses
- Business Forecasting

# **Learning Objectives**

After completing the course, students will be able to

- Understand the organizational structure of enterprises (large organizations)
- Understand how enterprises make major technology decisions
- Define enterprise data analytics and its drivers
- Describe the components of an enterprise data warehouse
- Model the relational database required for an enterprise data warehouse
- Extract, cleanse, consolidated, and transform heterogeneous data into a single enterprise data warehouse
- Analyze data to generate information and knowledge that lead to informed decisions for businesses
- Describe the various forecasting techniques
- Gain hands on experience in career relevant tools

Prerequisite(s): ITP 320 or ITP 249

#### **Course Notes**

All course materials will be made available through Blackboard. These include:

- Lecture slides
- In-class exercises
- Homework assignments
- Readings
- Software details and instructions for accessing Viterbi Virtual Lab
- Grades and feedback
- Office hours
- Online discussion forums will be used for out-of-class discussions

Announcements made in class and content posted in Blackboard will supersede the contents of this syllabus.

# **USC Technology Support Links**

Zoom information for students
Blackboard help for students
Software available to USC Campus

# **Technological Proficiency and Hardware/Software Required**

The assignments for this class will include both reading assignments as well as hands-on computer assignments. Students must bring their laptop computers (phones/tablets are not sufficient) to lecture sessions to participate in hands-on activities. Students will be given tutorials to gain familiarity with software tools.

Most of the enterprise software required for the class is Windows based or delivered via the cloud. The software will be provisioned through the Viterbi Virtual Lab, Amazon Web Services, Google Cloud, and/or installed your computer. Specifically, students will be using:

- SAP BW/4HANA (Business Warehouse)
- Eclipse with SAP BW Modeling Tools Plugin
- SAP Analysis for Microsoft Excel
- SAP Predictive Analytics\*
- Teradata\*
- Microsoft Excel
- Microsoft Power BI\*
- Amazon Web Services (RDS)
- Google Cloud (Google Colab)
- Python (Notebook/Pandas)
- MySQL
- SQL

#### VITERBI VIRTUAL LAB – VMWARE VDI

All software can also be accessed into Virtual Desktop by logging in at: <a href="http://mydesktop.vlabs.usc.edu">http://mydesktop.vlabs.usc.edu</a>. See blackboard for additional instructions on installing.

Alternatively, you can install the required software on your Windows machine (no support will be provided). Instructions will be posted on Blackboard.

#### **Readings and Supplementary Materials**

Reading and supplementary materials will be be announced in class and published on Blackboard.

<sup>\*</sup> may be replaced with an alternative technology

Optional: Practical Analytics, Nitin Kale and Nancy Jones, Second Edition, Epistemy Press 2020 http://store.epistemypress.com/books/analytics.html

### **Description and Assessment of Assignments**

Homework: Most homework is computer based. Homework should be turned in to Blackboard. Grading will be based on completeness, accuracy, and timeliness. Feedback will be provided through Blackboard. These are individual effort assignments. One homework assignment will be dropped (lowest score) from your grade calculation.

*In-Class Exercises:* are guided Q&A and hands-on exercises that are used to spark additional discussion and deeper understanding of the materials and concepts before the student leaves the class. Announcement of in-class exercises may or may not be given prior to the class. In-class exercises can be a team or individual exercises. The score used for grading is the percentage of in-class exercises completed and turned in inclass vs what was assigned in the semester. *Two in-class exercises will be dropped (lowest scores) from your grade calculation.* 

Exams: Online using Blackboard. Details will be posted on Blackboard.

*Final Project*: Final project is an individual summative assignment where you will be applying most of the skills that you have learned through the semester.

# **Grading Breakdown**

Homework	30%
In-Class Exercises	10%
Exam I	25%
Exam II	25%
Final Project	10%
TOTAL	100%

#### **Grading Scale**

Final grades represent how you perform in the class relative to other students. Historically, the average grade for this class is about a 3.4.

#### **Grading Timeline**

Grading will typically be completed 7 days after submission. Any variations will be announced in class or on blackboard.

#### **Policies**

Students are expected to attend and participate in lecture discussions, in-class exercises, and team meetings.

Assignments turned in late will have 25% of the total points deducted from the graded score for each late day.

No make-up exams (except for documented medical or family emergencies) will be offered. If they will not be able to attend an exam due to an athletic game or other valid reason, then they must coordinate with the instructor before the exam is given. They may arrange to take the exam before they leave, with an approved university personnel during the time they are gone, or within the week the exam is given. If students do not take an exam, then they will receive a 0 for the exam. Accommodations religious observance must be arranged with the Professor at least two weeks before the exam.

If students need accommodations authorized by OSAS (Office of Student Accessibility Services), notify the instructor at least two weeks before the exam. This will allow time for arrangements to be made.

Zoom synchronous sessions will be recorded and provided to all students asynchronously.

# **Sharing of course materials outside of the learning environment** *SCampus Section 11.12(B)*

Distribution or use of notes or recordings based on university classes or lectures without the express permission of the instructor for purposes other than individual or group study is a violation of the USC Student Conduct Code. This includes, but is not limited to, providing materials for distribution by services publishing class notes. This restriction on unauthorized use also applies to all information, which had been distributed to students or in any way had been displayed for use in relationship to the class, whether

obtained in class, via email, on the Internet or via any other media. (See Section C.1 Class Notes Policy).

# **Course Schedule:**

	Topics/Daily Activities	Due Dates
Week 1 – Jan 10	Course Introduction	Check Blackboard for
	Course objectives and outcomes	assignments, readings
	<ul> <li>What is enterprise data analytics?</li> </ul>	and due dates
	<ul><li>Why do we need enterprise systems?</li></ul>	
	Data analytics approach	
	<ul><li>What is a data warehouse?</li></ul>	
	<ul> <li>Various types of data repositories</li> </ul>	
	Enterprise Overview	
	Structure of enterprises	
	CIO reporting structure	
	<ul> <li>Technology decision making</li> </ul>	
	<ul> <li>Components of a strategy</li> </ul>	
Week 2 – Jan 17	NO CLASS 1/17 – MARTIN LUTHER KING BIRTHDAY	
	Data Concepts	
	Structured vs Unstructured Data	
	Type vs Instance	
	Tabular vs Multi-Dimensional Data	
	Physical vs Virtual	
	Master Data vs Transactional Data	
	Big Data vs Enterprise Data	
	big Data vs Effet prise Data	
	Relational Database Review	
	<ul> <li>Entity Relationship Diagrams</li> </ul>	
	<ul> <li>Relations, attributes, relationships</li> </ul>	
Week 3 – Jan 24	Relational Database Review (cont)	
	• SQL	
	• JOINS	
	Data Warehouse Fundamentals	
	Data Warehouse Components	
	Types and sources of data	
	<ul> <li>Transactional (OLTP) vs. Informational</li> </ul>	
	systems (OLTP)	
	Enterprise data warehouses	
	Data warehouse process	
	Data store objects	
Week 4 – Jan 31	Data Warehousing Fundamentals – Dimensional	
	Modeling	
	<ul> <li>Multidimensional model for data</li> </ul>	
	warehouses	

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	Star Schema	
	<ul> <li>Dimension and fact tables</li> </ul>	
	Snowflake Schema	
	Difference between star schema and	
	snowflake schema	
	Data Warehouse Fundamentals – Master Data	
	Master data tables	
	Attributes – Display, Navigational	
	• Texts	
	Hierarchies	
Week 5 – Feb 7	Data Warehouse Implementation	
	SAP HANA Database	
	SAP BW/4HANA	
	SAP BW Key Components	
	InfoObjects: Warehouse Catalog	
	<ul> <li>Characteristics and key figures</li> </ul>	
	<ul> <li>Creating InfoObjects</li> </ul>	
	Handling aggregations – Standard and	
	exception	
	Handling time dependency	
W 16 5 144	Handling language dependency	
Week 6 – Feb 14	Master Data: Data Flow Objects	
	Moving data through the data warehouse	
	ETL     Process chains	
	Master data loading into characteristics	
	Waster data loading into characteristics	
	InfoProviders: Data Containers/Views	
	Advanced Data Stores (ADSOs)	
	Defining an ADSO	
	Composite providers	
	<ul> <li>Defining a composite provider</li> </ul>	
	<ul> <li>Changing output</li> </ul>	
Week 7 – Feb 21	NO CLASS 2/21 – PRESIDENT'S DAY	
	Transactional Data: Data Flow Objects & ETL	
	Source systems	
	<ul> <li>Data Sources</li> </ul>	
	Extractors for data (APIs etc.)	
	Mapping of fields	
	Transformation rules	
	Data cleansing and harmonization  Transactional data leading into ADCO	
W1-0 E 1-00	Transactional data loading into ADSOs	
Week 8 – Feb 28	Data Analyst: Queries	
	Query basics     Query designer	
	<ul><li>Query designer</li><li>Filter</li></ul>	
	Free characteristics	
	Exceptions	
	- ехсериона	

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	Conditions
	Selections
	Calculated key figures / formulas
	Variables
	Navigational and display attributes
	Currency conversion
	,
	Exam I – Mar 2
Week 9 – Mar 7	Business Analyst: Analysis for Excel
	Analysis basics
	Query to Analysis for Excel mappings
	Dimensions
	Members
	Hierarchy
	Measures
	Filter by member
	Conditional formatting  Silts a boundary and a second a second and a second an
	Filter by measure
	Enterprise Claud Carriers
	Enterprise Cloud Services
	Public, Hybrid, and Private Cloud
	BPaaS
	• SaaS
	• PaaS
	• laaS
Week 10- Mar 21	Data Analytics Toolkit
Week 10- Wai 21	Data Analytics Approach
1	Coogle Colab
	Google Colab     Gibbab
	Github
	<ul><li>Github</li><li>Cloud</li></ul>
	<ul><li> Github</li><li> Cloud</li><li> Python &amp; Libraries</li></ul>
	<ul> <li>Github</li> <li>Cloud</li> <li>Python &amp; Libraries</li> <li>Python for Data Analytics</li> </ul>
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	Categoricals     Dietricals	
	Plotting	
	Getting data in/out	
Week 12 – Apr 4	Data Visualization - Charts	
	Bokeh vs. Matplotlib	
	<ul> <li>Histogram</li> </ul>	
	Bar & Stacked Bar	
	• Line	
	<ul> <li>Area &amp; Area Stacked</li> </ul>	
	Pie & Donut	
	<ul> <li>Scatter &amp; Scattered Bubble</li> </ul>	
	Data Visualization - Dashboard	
	<ul> <li>Introduction to Interactive Dashboards</li> </ul>	
	<ul> <li>Libraries</li> </ul>	
	<ul> <li>Components</li> </ul>	
	Interactivity	
	Publishing	
Week 13 – Apr 11	Dashboard – NBA Statistics 2020-21 Regular Season	IC: Google Colab, Github,
Week 13 April	Introduction to Basketball data	& AWS RDS
	Introduction to Basketball data     Introduction to Fantasy Sports	& AWS NDS
	Define	
	• Collect	
	• Clean	
	Model	
	Analyze	
	<ul> <li>Communicate</li> </ul>	
	Automate	
Week 14 – Apr 18	Dashboard – Stocks	
	<ul> <li>Introduction to Stock data</li> </ul>	
	<ul> <li>Introduction to yfinance</li> </ul>	
	<ul><li>Trading View</li></ul>	
	Define	
	Collect	
	• Clean	
	Model	
	Analyze	
	Communicate	
	Automate	
Week 15 – Apr 25	Business Forecasting	
	Introduction to Time Series Analysis	
	Pandas for Time Series Analysis	
	Data Set: Renewable Energy	
	Time-Based Indexing	
	Frequencies	
	Resampling	
	Rolling windows	
	Rolling windows     Trends	
	Data Visualization	
	Exam II – Apr 27	
	LAGIII II - API 21	

Week -16 - FINAL	Final Project Due	
Project		

# **Statement on Academic Conduct and Support Systems**

#### **Academic Conduct:**

Plagiarism – presenting someone else's ideas as your own, either verbatim or recast in your own words – is a serious academic offense with serious consequences. Please familiarize yourself with the discussion of plagiarism in SCampus in Part B, Section 11, "Behavior Violating University Standards" <u>policy.usc.edu/scampus-part-b</u>. Other forms of academic dishonesty are equally unacceptable. See additional information in SCampus and university policies on scientific misconduct, <u>policy.usc.edu/scientific-misconduct</u>.

# **Support Systems:**

Counseling and Mental Health - (213) 740-9355 – 24/7 on call studenthealth.usc.edu/counseling

Free and confidential mental health treatment for students, including short-term psychotherapy, group counseling, stress fitness workshops, and crisis intervention.

National Suicide Prevention Lifeline - 1 (800) 273-8255 – 24/7 on call suicidepreventionlifeline.org

Free and confidential emotional support to people in suicidal crisis or emotional distress 24 hours a day, 7 days a week.

Relationship and Sexual Violence Prevention Services (RSVP) - (213) 740-9355(WELL), press "0" after hours – 24/7 on call studenthealth.usc.edu/sexual-assault

Free and confidential therapy services, workshops, and training for situations related to gender-based harm.

Office of Equity and Diversity (OED) - (213) 740-5086 | Title IX – (213) 821-8298 equity.usc.edu, titleix.usc.edu

Information about how to get help or help someone affected by harassment or discrimination, rights of protected classes, reporting options, and additional resources for students, faculty, staff, visitors, and applicants.

Reporting Incidents of Bias or Harassment - (213) 740-5086 or (213) 821-8298 usc-advocate.symplicity.com/care\_report

Avenue to report incidents of bias, hate crimes, and microaggressions to the Office of Equity and Diversity |Title IX for appropriate investigation, supportive measures, and response.

The Office of Disability Services and Programs - (213) 740-0776 dsp.usc.edu

Support and accommodations for students with disabilities. Services include assistance in providing readers/notetakers/interpreters, special accommodations for test taking needs,

assistance with architectural barriers, assistive technology, and support for individual needs.

USC Campus Support and Intervention - (213) 821-4710 campussupport.usc.edu

Assists students and families in resolving complex personal, financial, and academic issues adversely affecting their success as a student.

Diversity at USC - (213) 740-2101

diversity.usc.edu

Information on events, programs and training, the Provost's Diversity and Inclusion Council, Diversity Liaisons for each academic school, chronology, participation, and various resources for students.

USC Emergency - UPC: (213) 740-4321, HSC: (323) 442-1000 – 24/7 on call <a href="mailto:dps.usc.edu">dps.usc.edu</a>, <a href="emergency.usc.edu">emergency.usc.edu</a>

Emergency assistance and avenue to report a crime. Latest updates regarding safety, including ways in which instruction will be continued if an officially declared emergency makes travel to campus infeasible.

USC Department of Public Safety - UPC: (213) 740-6000, HSC: (323) 442-120 – 24/7 on call

dps.usc.edu

Non-emergency assistance or information.

Office of the Ombuds - (213) 821-9556 (UPC) / (323-442-0382 (HSC) ombuds.usc.edu

A safe and confidential place to share your USC-related issues with a University Ombuds who will work with you to explore options or paths to manage your concern.