## **UNIVERSITY OF SOUTHERN CALIFORNIA** *Civil and Environmental Engineering Department Spring Semester 2013*

### <u>CE 566: Project Controls – Planning & Scheduling</u> (Thursdays 3:30 PM)

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#### **Course Outline and Objectives:**

The objective of the course is to provide students an overview of Project Controls, with a focus on Planning and Critical Path Method (CPM) Scheduling. The course begins by reviewing the various components of Project Controls, including scheduling. It continues with a review of the basic principles of CPM scheduling, scheduling contract provisions, delay analysis, risk analysis and management of the scheduling process.

The course includes some hands-on instruction in the use of Primavera scheduling software to create and manage cost and resource loaded construction schedules.

#### Textbook, Software & Other Tools:

**TEXTBOOOK**: Construction Project Scheduling and Control (Second Edition), by Saleh Mubarak, John Wiley and Sons, 2010.

#### Course Grading:

Midterm Exam:	25%
Final Exam:	40%
Class Project/H.W.:	25%
Class Participation:	10%

# SESSION-BY-SESSION COURSE OUTLINE (Subject to Adjustment)

NOTE: Reading assignments should be read prior to the session in which they are listed.

	Sessions/Topics	Reading Assignments
1	<ul> <li>INTRODUCTION &amp; OVERVIEW</li> <li>Review syllabus and administrative issues.</li> <li>Overview of the Project Life Cycle, Project Controls and Scheduling.</li> <li>Benefits and pitfalls of CPM scheduling.</li> <li>Introduction to basic CPM concepts.</li> </ul>	
2	<ul> <li>BASIC CPM SCHEDULING CONCEPTS &amp; TERMS</li> <li>Review basic CPM scheduling terminology including Activities, Logic Ties, Calendars, Constraints, Float, Critical Path, Work Breakdown Structure and others.</li> <li>Enter schedule network into Primavera scheduling software.</li> <li>Review the schedule.</li> </ul>	Mubarak, Chapters 1, 2, 4 (pp. 43-52), 5 (pp. 83- 88), 10
3	<ul> <li>SCHEDULING CONTRACT PROVISIONS AND THE SCHEDULE PLANNING PROCESS</li> <li>Review the 'contract documents' for the in-class project including: drawings, specifications and scheduling provisions.</li> <li>Discuss and plan the overall approach to planning the project and building a schedule for it.</li> <li>Break the project into detailed schedule activities and enter the activities into Primavera scheduling software.</li> </ul>	Text reading TBA. Handout of contract documents for in-class exercise.
4	<ul> <li>DETAILED ASPECTS OF SCHEDULE PREPARATION</li> <li>Review schedule logic ties, activity codes, milestones, calendars, constraints and resource/cost loading.</li> <li>Confirm that the schedule meets contract requirements.</li> <li>Troubleshoot the schedule.</li> <li>Review float and critical &amp; near critical paths.</li> <li>Grouping, sorting, selecting and formatting activities.</li> </ul>	
5	CONSTRAINTS, CALENDARS AND COST LOADING	

6	UPDATING THE SCHEDULE	Text Reading TBA.
	<ul> <li>Review the updating portion of the schedule specification.</li> <li>Principles of schedule updating, including adding actual dates, logic changes and reflecting schedule impacts.</li> <li>Comparing two schedules using Targets, comparison software and other techniques.</li> </ul>	
7	ADDITIONAL SCHEDULE UPDATING ISSUES	Text reading TBA.
	<ul> <li>Baseline &amp; Target schedules</li> <li>Out of Sequence Progress</li> <li>Float management and sequestering</li> </ul>	
8	OTHER SCHEDULING METHODS/ISSUES & MIDTERM REVIEW	
9	MIDTERM EXAM	
10	DELAY ANALYSIS	Text reading TBA.
	<ul><li>Review the different types of delay.</li><li>Review different methods of delay analysis.</li></ul>	Handouts on delays and delay analysis.
11	CASE STUDY OF SCHEDULE & DELAY ISSUES	Text reading TBA.
12	DELAYS & OTHER ISSUES	Text Reading TBA.
	<ul> <li>Legal issues regarding delay analysis.</li> <li>Quantification of delay costs.</li> <li>Detecting schedule problems, including loops</li> <li>Globally changing and importing/exporting data</li> </ul>	
13	RISK ANALYSIS & OTHER ISSUES	Text Reading TBA.
	<ul> <li>Introduction to and overview of schedule Risk Analysis.</li> <li>Real world samples of time/delay issues.</li> <li>Review different approaches to scheduling used owners.</li> </ul>	
14	COST/RESOURCE LOADING, REPORTING	Text Reading TBA.
	Overview of cost and resource loading.	

<ul> <li>Application of cost/resource loading using scheduling software.</li> <li>Resource Leveling.</li> <li>Misc. topics.</li> </ul>	
<ul> <li>MANAGEMENT &amp; PROFESSIONAL DEVELOPMENT</li> <li>Management and Mismanagement of the scheduling process.</li> <li>Industry Standard Recommended Practices for Scheduling.</li> <li>Skills required and raining of scheduling personnel.</li> <li>Information on Professional Associations, scheduling certifications, job opportunities in scheduling and suggestions for future readings.</li> <li>Final Exam review.</li> </ul>	
FINAL EXAM	
	<ul> <li>Resource Leveling.</li> <li>Misc. topics.</li> </ul> <i>MANAGEMENT &amp; PROFESSIONAL DEVELOPMENT</i> <ul> <li>Management and Mismanagement of the scheduling process.</li> <li>Industry Standard Recommended Practices for Scheduling.</li> <li>Skills required and raining of scheduling personnel.</li> <li>Information on Professional Associations, scheduling certifications, job opportunities in scheduling and suggestions for future readings. <ul> <li>Final Exam review.</li> </ul></li></ul>