

## Social Work 664 Section #'s 67644 & 67720

### **Consultation, Coaching and Social Entrepreneurship**

#### 3 Units

#### Summer 2014 VAC

Instructor: Cheryl Macon-Oliver

E-Mail: maconoli@usc.edu Course Day: Tuesdays (67644 & 67720)
Telephone: 323 839-8564 Course Time: 4:00-5:15pm & 5:45-7:00pm

(PST)

Office: TBD Course Location: VAC

Office Hours: TBD

#### I. COURSE PREREQUISITES

SOWK 503, SOWK 505, SOWK 534, and SOWK 535

#### II. CATALOGUE DESCRIPTION

Expanding roles that social workers play within both non-profit and for profit corporations.

#### III. COURSE DESCRIPTION

This elective course seeks to expand student's awareness of the many opportunities available to social workers. The course is designed to examine the expanding role of social workers as consultants, coaches and entrepreneurs and the skills required to do so.

The purpose of this course is to expose students to the expanding roles that social workers play within both non-profit and for-profit corporations. Students will examine and analyze practices of non-profit management that focuses on economic empowerment and non-profit enterprise. This course will define and examine the role of consultants, the skills needed and the establishment of a consultation practice. Additionally, the course will focus on the growing practice of coaching and its varied coaching models. This course will be most useful for students interested in stepping "outside the box" and into the world of management and entrepreneurship.

#### IV. COURSE OBJECTIVES

The Consultation, Coaching and Social Entrepreneurship course (SOWK 664) will:

Objective #	Objectives
1	Promote students' ability to articulate the critical phases of the consultation process and demonstrate their application in simulated case studies.
2	Teach skills for comparing and contrasting the theories and practice of coaching with the therapeutic process and examining its use as social workers.
3	Present the many opportunities for the social work profession to engage in entrepreneurial practice, including the development of a consultation business.
4	Facilitate students' ability to identify and examine the role of non-profits in the creation of social purpose businesses intended to provide expanded opportunity for those on the margins of our nation's economic mainstream.

#### V. COURSE FORMAT / INSTRUCTIONAL METHODS

The role of the instructor in this course varies, including lecturer, facilitator, consultant and resource person to students. Modes of instruction will consist of lecture, in-class discussions, guest speakers and student presentations. Individual and group in-class activities will be used to provide application of content, theories and concepts.

#### **VI. STUDENT LEARNING OUTCOMES**

Student learning for this course relates to one or more of the following ten social work core competencies:

	Social Work Core Competencies	SOWK 664	Course Objective
1	Professional Identity		
2	Ethical Practice	*	1 & 2
3	Critical Thinking	*	1, 2, & 3
4	Diversity in Practice	*	1-4
5	Human Rights & Justice		
6	Research Based Practice		
7	Human Behavior		
8	Policy Practice		
9	Practice Contexts	*	1-4
10	Engage, Assess, Intervene, Evaluate	*	1 & 2

<sup>\*</sup> Highlighted in this course

The following table explains the highlighted competencies for this course, the related student learning outcomes, and the method of assessment.

Competencies/		
Knowledge, Values, Skills	Student Learning Outcomes	Method of Assessment
<ul> <li>Ethical Practice—Apply social work ethical principles to guide professional practice.</li> <li>Social workers competent in Ethical Practice:</li> <li>Fulfill their obligation to conduct themselves ethically and to engage in ethical decision-making.</li> <li>Are knowledgeable about the value</li> </ul>	<ol> <li>Recognize and manage personal values in a way that allows professional values to guide practice.</li> <li>Make ethical decisions by applying standards of the National Association of Social Workers Code of Ethics.</li> <li>Tolerate ambiguity in</li> </ol>	Value Clarification Assessment Written Paper (Midterm)
base of the profession, its ethical standards, and relevant law.	resolving ethical conflicts.  4. Apply strategies of ethical reasoning to arrive at principled decisions.	Class Participation
<ul> <li>Critical Thinking—Apply critical thinking to inform and communicate professional judgments.</li> <li>Social workers competent in Critical Thinking:         <ul> <li>Are knowledgeable about the principles of logic, scientific inquiry, and reasoned discernment.</li> <li>Use critical thinking augmented by creativity and curiosity.</li> <li>Understand that critical thinking also requires the synthesis and communication of relevant information.</li> </ul> </li> </ul>	<ul> <li>5. Distinguish, appraise, and integrate multiple sources of knowledge, including research-based knowledge, and practice wisdom.</li> <li>6. Analyze models of assessment, prevention, intervention, and evaluation.</li> <li>7. Demonstrate effective oral and written communication in working with individuals, families, groups, organizations, communities, and colleagues.</li> </ul>	Written Paper (Midterm) Final Project/Presentation

<ul> <li>Diversity in Practice—Engage diversity and difference in practice.</li> <li>Social workers competent in Diversity in Practice:</li> <li>Understand how diversity characterizes and shapes the human experience and is critical to the formation of identity.</li> <li>Recognize that the dimensions of diversity reflect intersectionality of multiple factors including age, class, color, culture, disability, ethnicity, gender, gender identity and expression, immigration status, political ideology, race, religion, sex, and sexual orientation.</li> <li>Appreciate that, as a consequence of difference, a person's life experiences may include oppression, poverty, marginalization, and alienation as well as privilege, power, and acclaim.</li> </ul>	<ul> <li>8. Recognize the extent to which a culture's structures and values may oppress, marginalize, alienate, or create or enhance privilege and power.</li> <li>9. Gain sufficient self-awareness to eliminate the influence of personal biases and values in working with diverse groups.</li> <li>10. Recognize and communicate understanding of the importance of difference in shaping life experiences.</li> <li>11. View themselves as learners and engage those with whom they work as informants.</li> </ul>	Written Paper (Midterm)  Value Clarification Assessment  Jung Typology Test  Class Participation	
Research Based Practice—Engage in research-informed practice and practice-informed research.  Social workers competent in Research Based Practice:  Use practice experience to inform research, employ evidence-based interventions, evaluate their own practice, and use research findings to improve practice, policy, and social service delivery.  Comprehend quantitative and qualitative research and understand scientific and ethical approaches to building knowledge.	12. Use practice experience to inform scientific inquiry.      13. Use research evidence to inform practice.	Analysis of Case Studies	
<ul> <li>Practice Contexts—Respond to contexts that shape practice.</li> <li>Social workers competent in Practice Contexts:</li> <li>Are informed, resourceful, and proactive in responding to evolving organizational, community, and societal contexts at all levels of practice.</li> <li>Recognize that the context of practice is dynamic, and use knowledge and skill to respond proactively.</li> </ul>	<ul> <li>14. Continuously discover, appraise, and attend to changing locales, populations, scientific and technological developments, and emerging societal trends to provide relevant services.</li> <li>15. Provide leadership in promoting sustainable changes in service delivery and practice to improve the quality of social services.</li> </ul>	Written Assignment (Midterm) Case Studies Final Project & Presentation	

#### Engage, Assess, Intervene,

**Evaluate**—Engage, assess, intervene, and evaluate with individuals, families, groups, organizations and communities.

Social workers competent in the dynamic and interactive processes of Engagement, Assessment, Intervention, and Evaluation apply the following knowledge and skills to practice with individuals, families, groups, organizations, and communities.

- Identifying, analyzing, and implementing evidence-based interventions designed to achieve client goals
- Using research and technological advances
- Evaluating program outcomes and practice effectiveness
- Developing, analyzing, advocating, and providing leadership for policies and services
- Promoting social and economic justice

#### 16. Engagement:

Substantively and affectively prepare for action with individuals, families, groups, organizations, and communities.

Use empathy and other interpersonal skills.

Develop a mutually agreedon focus of work and desired outcomes.

#### 17. Assessment:

Collect, organize, and interpret client data.

Assess client strengths and limitations.

Develop mutually agreed-on intervention goals and objectives.

Select appropriate intervention strategies.

#### 18. Intervention:

Initiate actions to achieve organizational goals.

Implement prevention interventions that enhance client capacities.

Help clients resolve problems.

Negotiate, mediate, and advocate for clients.

Facilitate transitions and endings.

 Evaluation: Critically analyze, monitor, and evaluate interventions. Written Assignment (Midterm)

Final Project/Presentation

Analysis of Case Studies

Class Participation

#### VII. COURSE ASSIGNMENTS, DUE DATES & GRADING

Assignment	Due Date	% of Final Grade
Assignment 1: Best Reflected Self	Week 4	15%
Assignment 2: Midterm Paper: Application of Consultation Process	Week 8	35%
Assignment 3: Final Project & Presentation: Business Concept	Weeks 13-15	45%
In Class Exercises & Class Participation	Ongoing	5%

**Note:** Written assignments will be evaluated on the quality of the ideas presented and the ability to use and cite pertinent literature correctly (use APA publication manual, 6<sup>th</sup> ed.). Written assignments should



be clear and concise, well organized, and reflect an integrated understanding of the reading assignments, lectures, outside sources of literature and relevant experiences and information. Students should consult publications of current research and theory to support ideas.

Each of the major assignments is described below.

#### **Assignment 1: Best Reflected Self**

Upon completing the in-class self- assessments and the 360 feedback process, students will write a description of yourself that summarizes and distills the accumulated information. The description should weave themes from the feedback together with your self-observations into a composite of who you are at your best. It should be an insight/ image that you can use as a reminder of your previous contributions and as a guide for future action. The portrait itself should not be a set of bullet points but rather more like a prose composition beginning with the phrase, "When I am at my best, I ...".

Due: June 10, 2014 (Week 4)

#### **Assignment 2: Midterm**

Using your placement setting, select a project and analyze how you would approach it as a consultant. Use Peter Block's Flawless Consulting process to examine the project stages. Describe the particular consulting role that would best fit this project. Discuss who your client(s) is. Compare what the client's wants and needs are to what yours are as a consultant. Draft a proposed contract that includes a methodology.

Due: July 8, 2014 (Week 8)

This assignment relates to student learning outcome 1 and 3.

#### **Assignment 3: Final Project & Presentation**

Class project and presentation, may be as a group, presenting a business concept / plan for a consultation or coaching practice that is of interest; or research and present a social enterprise model detailing its successes and challenges in developing an enterprise venture. Hard copies of presentations to be submitted.

Due: August 19 & 26, 2014 (Weeks 14 – 15)

This assignment relates to student learning outcome 3 and 4.

#### Class Participation (5% of Course Grade)

Completion of a variety of in-class assessments and exercises culminating in an analysis of strengths, expertise, values and passion that leads toward a description of "Best Reflected Self" and a vision of future position.

Students are expected to contribute to the development of a positive learning environment and to demonstrate their learning through written and oral assignments and through active, oral class participation. Class participation should consist of active, meaningful, thoughtful, and respectful participation based on having completed required and independent readings and assignments prior to class. When in class, students should demonstrate their understanding of the material and be prepared to offer comments or reflections about the material, or alternatively, to have a set of thoughtful questions about the material. Students are expected to participate and complete in-class exercises. These exercises are used to stimulate discussion, encourage critical thinking, reinforce social work values and concretize concepts.



Students are further expected to complete assignments on or before the due date and notify the instructor if they are having difficulty comprehending the course material or keeping up with the assignments. Failure to meet these expectations will result in the reduction of grades. Class participation and completion of related mini-exercises used to stimulate discussion, encourage critical thinking, and reinforce social work values and concretize concepts.

Class grades will be based on the following:

Class Grades	Final Grade
3.85 – 4 A	93 – 100 A
3.60 – 3.84 A-	90 – 92 A-
3.25 – 3.59 B+	87 – 89 B+
2.90 – 3.24 B	83 – 86 B
2.60 – 2.89 B-	80 – 82 B-
2.25 – 2.59 C+	77 – 79 C+
1.90 – 2.24 C	73 – 76 C
	70 – 72

#### VIII. REQUIRED AND SUPPLEMENTARY INSTRUCTIONAL MATERIALS & RESOURCES

#### **Required Textbooks**

- Block, P. (2010). Flawless consulting: A guide to getting your expertise used (3<sup>rd</sup> ed.). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2001). The flawless consulting fieldbook & companion: A guide to understanding your expertise. San Francisco, CA: Jossey-Bass/Pfeiffer.

#### **Recommended Reading**

- Arbinger Institute. (2000). Leadership and self-deception: Getting out of the box. San Francisco, CA: Berrett-Koehler.
- Bellman, G. M. (2002). *The consultant's calling: Bringing who you are to what you do* (2<sup>nd</sup> ed.). San Francisco, CA: Jossey-Bass.
- Blanchard, K., & Johnson, S. (1982). The one minute manager. New York, NY: William Morrow.
- Crane, T. G. (1998). The heart of coaching: Using transformational coaching to create high-performance culture. San Diego, CA: FTA Press.
- Goldsmith, M., Lyons, L., & Freas, A. (2000). *Coaching for leadership: How the world's greatest coaches help leaders learn.* San Francisco, CA: Jossey-Bass/Pfeiffer.
- Humphrey, B., & Stokes, J. (2000). The 21<sup>st</sup> century supervisor: Nine essential skills for frontline leaders. San Francisco, CA: Jossey-Bass/Pfeiffer.
- Jackson, P., & Delehanty, H. (1995). Sacred hoops: Spiritual lessons of a hardwood warrior. New York, NY: Hyperion.
- Patterson, K., Grenny, J., McMillan, R., & Switzler, A. (2002). *Crucial conversations: Tools for Talking when stakes are high.* New York, NY: McGraw-Hill.



- Rothwell, W. J., Sullivan, R., & McLean, G. N. (1995). *Practicing organization development: A guide for consultants*. San Francisco, CA: Jossey-Bass/Pfeiffer.
- Schein, E. H. (1988). *Process consultation: Its role in organization development* (Vol. I). Boston, MA: Addison-Wesley.
- Senge, P. M. (1990). The fifth discipline: The art and practice of the learning organization. London: Random House.
- Senge, P. M., Kleiner, A., Smith, B. J., Roberts, C., & Ross, R. B. (1994). *The fifth discipline fieldbook: Strategies and tools for building a learning organization*. London: Random House.
- Stone, D., Patton, B., & Heen, S. (1999). *Difficult conversations: How to discuss what matters most.* New York, NY: Penguin Books.
- Weiss, A. (2004). Getting Started in Consulting (2<sup>nd</sup> ed.). Hoboken, NJ: Wiley.
- Whitworth, L., Kimsey-House, H., & Sandahl, P. (1998). Co-active coaching: New skills for coaching people toward success in work and life. Palo Alto, CA: Davies-Black.
- Zenger, J. H., & Folkman, J. (2002). *The extraordinary leader: Turning good managers into great leaders.* New York, NY: McGraw-Hill.
- Zeus, P., & Skiffington, S. (2000). The complete guide to coaching at work. New York, NY: McGraw-Hill.

#### **Recommended Guidebook for APA Style Formatting**

- American Psychological Association. (2009). *Publication manual of the American Psychological Association* (6<sup>th</sup> ed.). Washington, DC: APA.
- Szuchman, L. T., & Thomlison, B. (2007). Writing with style: APA style for social work (3<sup>rd</sup> ed.). New York, NY: Wadsworth.

(Instructor Note: This is an e-book that you can purchase for \$19.49 at: <a href="https://www.ichapters.com/tl1/en/US/storefront/ichapters?cmd=catProductDetail&showAddButton=true&ISBN=978-0-495-09883-6">https://www.ichapters.com/tl1/en/US/storefront/ichapters?cmd=catProductDetail&showAddButton=true&ISBN=978-0-495-09883-6</a>.)

**Note:** Additional required and recommended readings may be assigned by the instructor throughout the course.

## **Course Overview**

	Course Overview	
Unit	Topics	Assignments
1	<ul> <li>Introduction</li> <li>Establishing the Learning Environment and Exploring and Expanding our View on the Possibilities Available to SW Professionals</li> </ul>	Jung Typology Test™ http://www.humanmetrics. com/cgi-win/jtypes2.asp
2	<ul> <li>■ Pathway into Consultation/Coaching: Developmental Process:</li> <li>▼ Who are you? An examination of values, styles and competencies</li> </ul>	Value Clarification Assessment Competency Assessment 360 Evaluation-"Best Reflected Self" (Due Wk. 4)
3	<ul> <li>Learning Organizations: An Examination and Review of Underlying Theories and Principles and the Field of Organization Development</li> <li>Consultant's Calling: Bringing Who You Are to What You Do</li> </ul>	
4	<ul> <li>Overview of the Consultation Process</li> <li>The Role of the Consultant</li> <li>Consultation Models</li> <li>Understanding Who the Client Is</li> <li>Managing Expectations</li> </ul>	Consulting Aptitude Assessment
5	<ul> <li>■ Consultation Process: Step One:</li> <li>■ Entry and Contracting</li> <li>▼ The Proposal/Contract</li> </ul>	
6	<ul> <li>■ Consultation Process-Steps Two &amp; Three:</li> <li>▼ Discovery &amp; Dialogue and Feedback</li> <li>▼ Decision to Act</li> <li>▼ Case Studies</li> </ul>	
7	<ul> <li>■ Consultation Process-Steps Four &amp; Five</li> <li>▼ Engagement &amp; Implementation and</li> <li>▼ Extension, Recycle or Termination</li> <li>■ Intervention Strategies</li> </ul>	
8	■ Getting started in consulting/developing a practice ▼ Establishing Work Boundaries & Fee ▼ Pricing Structures & Decisions ▼ Developing a plan ▼ Key elements to setting up the business	Midterm Due
9	<ul> <li>■ Getting started (continued)</li> <li>▼ Establishing a business structure</li> <li>▼ Branding your business</li> <li>▼ Marketing</li> </ul>	

Unit	Topics	Assignments	
10	<ul> <li>■ Defining and understanding coaching models</li> <li>▼ What is coaching</li> <li>▼ Historical perspective</li> <li>▼ Values and code of ethics</li> <li>▼ Coaching Models</li> </ul>	J	
	Qualities of a successful coach		
11	■ The Co-Active Coaching Model: An in-depth Discussion		
12	<ul><li>Social Entrepreneurs and Non-Profit Business Development</li><li>What is social entrepreneurship?</li></ul>	Case Studies	
13	<ul><li>■ Social Entrepreneurship: International Examples</li><li>▼ Business Development Concepts</li></ul>	Case Studies	
14	<ul> <li>■ Guest Presentation / Interview: A Consultant's Personal Story/Journey</li> <li>▼ Business Development/Concepts</li> </ul>	Presentations during class discussion time	
15	■ Business Development/Concepts	Presentations during class discussion time	
	STUDY DAYS / NO CLASSES		
	FINAL EXAMINATIONS		



## **Course Schedule—Detailed Description**

Unit 1: Setting the Stage: The Changing Face of Social Worker within the Non-profit and For-Profit Worlds

May 20, 2014

#### **Topics**

- Introduction
- Establishing the learning environment and exploring and expanding our view on the possibilities available to SW professionals

This Unit relates to course objectives 1 and 3.

#### **Required Assignment**

Jung Typology Test™. Human Metrics. Retrieved from http://www.humanmetrics.com/cgi-win/jtypes2.asp

# Unit 2: The Pathway into Consultation/Coaching: A Developmental Process

May 27, 2014

#### **Topics**

- Pathway into Consultation/Coaching: Developmental Process:
- Who are you? An examination of values, styles and competencies

This Unit relates to course objectives 1 and 3.

#### **Required Readings**

Ibarra, H., & Lineback, K. (2005). What's your story. Harvard Business Review, 64-71.

Roberts, L., Spreitzer, G., Dutton, J., Quinn, R., Heaphy, E., & Barker, B. (2005). How to play to your strengths. *Harvard Business Review*, 75-80.

#### **Recommended Readings**

Bellman, G. M. (2002). *The consultant's calling: Bringing who you are to what you do* (2<sup>nd</sup> ed.). San Francisco, CA: Jossey-Bass.

#### **Unit 3:** Organization Development

June 3, 2014

#### **Topics**

Learning Organizations: An examination and review of underlying theories and principles and the field of organization development

This Unit relates to course objective 1.

#### **Required Readings**

Bennett, J., & O'Brien, M. (1994). The 12 building blocks of a learning organization. *Training, 31.* (Instructor Note: This will be provided in a handout.)

#### **Recommended Readings**

Rothwell, W. J., Sullivan, R., & McLean, G. N. (1995). *Practicing organization development: A guide for consultants*. San Francisco, CA: Jossey-Bass/Pfeiffer.



#### Unit 4: Consultation Practice

June 10, 2014

Topics

- Overview of the Consultation Process
- The Role of the Consultant
  - ▼ Consultation Models IRS Definition
- Understanding Who the Client Is
  - Managing Expectations

This Unit relates to course objective 1.

#### **Required Readings**

- Block, P. (2011). A consultant by any other name. In *Flawless consulting: A guide to getting your expertise used* (3<sup>rd</sup> ed., pp. 1-11). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2011). Techniques are not enough. In *Flawless consulting: A guide to getting your expertise used* (3<sup>rd</sup> ed., pp. 13-36). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2011). Flawless consulting. In *Flawless consulting: A guide to getting your expertise used* (3<sup>rd</sup> ed., pp. 37-50). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2011). The heart of the matter. In *Flawless consulting: A guide to getting your expertise used* (3<sup>rd</sup> ed., pp. 299-315). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2011). The internal consultant. In *Flawless consulting: A guide to getting your expertise used* (3<sup>rd</sup> ed., pp. 121-128). San Francisco, CA: Jossey-Bass/Pfeiffer.

#### **Recommended Readings**

Bellman, G. M. (2002). *The consultant's calling: Bringing who you are to what you do* (2<sup>nd</sup> ed.). San Francisco, CA: Jossey-Bass.

#### **Unit 5:** Consultation Process

June 17, 2014

**Topics** 

- The five step process: Step one—Entry & Contracting
  - ▼ The Proposal/Contract

This Unit relates to course objective 1.

#### **Required Readings**

- Block, P. (2011). Contracting overview. In *Flawless consulting: A guide to getting your expertise used* (3<sup>rd</sup> ed., pp. 51-66). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2011). The contracting meeting. In *Flawless consulting: A guide to getting your expertise used* (3<sup>rd</sup> ed., 67-106). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2011). The agonies of contracting. In *Flawless consulting: A guide to getting your expertise used* (3<sup>rd</sup> ed., pp. 107-120). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Alev, D. (n.d.). Manage expectations or expect to be managed. Retrieved from <a href="http://consultingacademy.com/a08.shtm">http://consultingacademy.com/a08.shtm</a>
  (Instructor Note: On Blackboard. Copyright 1999-2009 Brazos Consulting . You may reprint or distribute this document as long as it has not been modified and proper credit is given to Brazos

Consulting and The Consulting Academy. Web links are permitted only in a new window.)



- Block, P. (1999). What should I do?. In Flawless consulting: A guide to getting your expertise used Fieldbook and Companion. (2<sup>nd</sup> ed., pp. 69-74). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (1999). Be careful who you ask. In Flawless consulting: A guide to getting your expertise used Fieldbook and Companion. (2<sup>nd</sup> ed., pp. 81-88). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (1999). What's working here?. In Flawless consulting: A guide to getting your expertise used Fieldbook and Companion. (2<sup>nd</sup> ed., pp. 167-178). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Powerful Professionals Desktop Workshop: Free Consulting Skills Resources http://www.consultskills.com/pp toc.htm

#### Unit 6: **Consultation Process**

June 24, 2014

#### **Topics**

- Consultation Process-Steps Two & Three:
  - ▼ Discovery & Dialogue and Feedback
  - ▼ Decision to Act
  - Case Studies

This Unit relates to course objective 1.

#### Required Readings

- Block, P. (2010). From diagnosis to discovery. In Flawless consulting: A guide to getting your expertise used (3<sup>rd</sup> ed., pp. 159-174). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2010). Whole-system discovery. In Flawless consulting: A guide to getting your expertise used (3<sup>rd</sup> ed., pp. 175-182). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2010). Discovering gifts, capacities, and possibilities. In Flawless consulting: A guide to getting your expertise used (3<sup>rd</sup> ed., pp. 183-200). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2010). Get the picture. In Flawless consulting: A guide to getting your expertise used (3rd ed., pp. 201-216). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2010). Preparing for feedback. In Flawless consulting: A guide to getting your expertise used (3<sup>rd</sup> ed., pp. 217-228). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2010). Managing the meeting for action. In Flawless consulting: A guide to getting your expertise used (3<sup>rd</sup> ed., pp. 229-248). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (2010). Implementation. In Flawless consulting: A guide to getting your expertise used (3<sup>rd</sup> ed., pp. 249-260). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (1999). Making the system fully known to itself: Discovery as a collaborative process. In Flawless consulting: A guide to getting your expertise used Fieldbook and Companion. (2<sup>nd</sup> ed., pp. 125-134). San Francisco, CA: Jossey-Bass/Pfeiffer.

#### **Unit 7:** The Consultation Process

July 1, 2014

#### **Topics**

- Consultation Process-Steps Four & Five
  - ▼ Engagement & Implementation and
  - ▼ Extension, Recycle or Termination
- Intervention Strategies

This Unit relates to course objective 1.

#### Required Readings

- Block, P. (2010). The elements of engagement. In *Flawless consulting: A guide to getting your expertise used* (3<sup>rd</sup> ed., pp. 261-278). San Francisco, CA: Jossey-Bass/Pfeiffer
- Block, P. (2010). Teacher as consultant. In *Flawless consulting: A guide to getting your expertise used* (3<sup>rd</sup> ed., pp. 279-297). San Francisco, CA: Jossey-Bass/Pfeiffer
- Block, P. (1999). Consulting as capability building. In *Flawless consulting: A guide to getting your expertise used* Fieldbook and Companion. (2<sup>nd</sup> ed., pp. 267-272). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (1999). Toward a more participative productive workplace. In *Flawless consulting: A guide to getting your expertise used*. Fieldbook and Companion (2<sup>nd</sup> ed., pp. 339-354). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (1999). My worst consulting nightmare. In *Flawless consulting: A guide to getting your expertise used* Fieldbook and Companion. (2<sup>nd</sup> ed., pp. 383-388). San Francisco, CA: Jossey-Bass/Pfeiffer.
- Block, P. (1999). The engagement paradigm: Changing the way we change organizations. In *Flawless consulting: A guide to getting your expertise used* Fieldbook and Companion. (2<sup>nd</sup> ed., pp. 291-306). San Francisco, CA: Jossey-Bass/Pfeiffer.

#### **Recommended Readings**

- Patterson, K., Grenny, J., McMillan, R., & Switzler, A. (2002). *Crucial conversations: Tools for talking when stakes are high.* New York, NY: McGraw-Hill.
- Stone, D., Patton, B., & Heen, S. (1999). *Difficult conversations: How to discuss what matters most.* New York, NY: Penguin Books.

#### Unit 8 & 9: Developing a Business/Practice

July 8 & July 15,

#### **Topics**

- Getting started in consulting/developing a practice
  - ▼ Developing a plan
  - ▼ Key elements to setting up the business
  - ▼ Marketing
  - ▼ Establishing fees

This Unit relates to course objective 3.



#### **Recommended Readings**

Weiss, A. (2004). The Quick Start. In *Getting started in consulting* (2<sup>nd</sup> ed., pp. 21-228). Hoboken, NJ: Wiley. (Instructor Note: Async lecture.)

#### Unit 10: Coaching and Its Growing Practice

July 22, 2014

#### **Topics**

- Defining and understanding the coaching model
  - ▼ What is coaching
  - ▼ Historical perspective
  - ▼ Values and code of ethics
  - Qualities of a successful coach
- Business coaching
- Guest Lecturer

This Unit relates to course objective 2.

#### **Recommended Readings**

- Zeus, P., & Skiffington, S. (2000). Definitions and distinctions. In *The complete guide to coaching at work*. New York, NY: McGraw-Hill.
- Zeus, P., & Skiffington, S. (2000). Who can coach. In *The complete guide to coaching at work*. New York, NY: McGraw-Hill.
- Crane, T. G. (1998). The heart of coaching: using transformational coaching to create high-performance culture. San Diego, CA: FTA Press.

### Unit 11: Coaching and Its Growing Practice

July 29, 2014

#### **Topics**

- Co-Active Coaching Model
- Guest Lecturer

This Unit relates to course objective 2.

#### **Recommended Readings**

Whitworth, L., Kimsey-House, H., & Sandahl, P. (1998). *Co-active coaching: New skills for coaching people toward success in work and life.* Palo Alto, CA: Davies-Black.

# Unit 12: Social Entrepreneurs & Non-profit Business Development

August 5, 2014

#### **Topics**

- Social enterprise ventures
- What is social entrepreneurship?

This Unit relates to course objective 4.

#### **Required Readings**

Berzin, S. (2012, Apr). Where is social work in the Social Entrepreneurship movement? Social Work 57(2), 185-188.

Bent-Goodley, T. (2002). Defining and conceptualizing social work entrepreneurship. Journal of Social Work Education. 38(2), 291-302.

Boschee, J. (2001). Eight basic principles for nonprofit entrepreneurs. *Nonprofit World, 19,* 15-18.



- Ly, P. (2013). Nonprofit-public school alliance. *Stanford Journal of Social Innovation Review, 11*(1), 63-64.
- Phills, A., Deiglmeier, K., & Miller, D. (2008, Fall) Rediscovering social innovation. *Stanford Journal of Social Innovation Review, 6(4), 34-43.*
- Twersky,F., Buchanan, P., Threlfall, V. (2013). Listening to those who matter most, the beneficiaries. *Stanford Journal of Social Innovation Review*, \_(\_), 40-45.

Weisbrod, B. (2004). The pitfalls of profits. Stanford Journal of Social Innovation Review, 2(3), 40-47.

# Unit 13: Social Entrepreneurs & Non-Profit Business Development

August 12, 2014

#### **Topics**

- Examination of International Models and more case studies
- Presentation of business concepts and plans for implementation, including a professional development plan

This Unit relates to course objective 4.

#### **Required Readings**

Dunn, W. (2004, Winter). Golden opportunity. Stanford Journal of Social Innovation Review, 2(3), 59-64.

- Meyerson, D. (2004, Fall). The tempered radicals. Stanford Journal of Social Innovation Review, 2(2), 14-22.
- Phills, J., & Chang, V. (2005, Spring). Minnesota Public Radio: The price of success. *Stanford Journal of Social Innovation Review*, *3*(1), 65-72.

#### **Recommended Reading**

Boschee, J. (2001). The Social Enterprise Sourcebook. Minneapolis: Northland Institute.

http://www.northlandinst.org/sourcebook.cfm

Social Enterprise: A Portrait of the Field. Retrieved from:

http://community-wealth.org/content/social-enterprise-portrait-field

#### **Unit 14:** Business Development

**August 19, 2014** 

#### **Topics**

- Guest Presentation/Interview: A Consultant's Personal Story/Journey
- Presentation of business concepts and plans for implementation, including a professional development plan

This Unit relates to course objectives 1, 2, 3, and 4.

#### Unit 15: Business Development (Continued)

August 26, 2014

#### **Topics**

Presentation of business concepts and plans for implementation, including a professional development plan

This Unit relates to course objectives 1, 2, 3, and 4.

#### STUDY DAYS / NO CLASSES

August 28-30, 2014



### FINAL EXAMINATIONS

## **University Policies and Guidelines**

#### IX. ATTENDANCE POLICY

Students are expected to attend every class and to remain in class for the duration of the unit. Failure to attend class or arriving late may impact your ability to achieve course objectives which could affect your course grade. Students are expected to notify the instructor by email (<a href="mailto:maconoli@usc.edu">maconoli@usc.edu</a>) of any anticipated absence or reason for tardiness.

University of Southern California policy permits students to be excused from class for the observance of religious holy days. This policy also covers scheduled final examinations which conflict with students' observance of a holy day. Students must make arrangements *in advance* to complete class work which will be missed, or to reschedule an examination, due to holy days observance.

Please refer to Scampus and to the USC School of Social Work Student Handbook for additional information on attendance policies.

#### X. STATEMENT ON ACADEMIC INTEGRITY

USC seeks to maintain an optimal learning environment. General principles of academic honesty include the concept of respect for the intellectual property of others, the expectation that individual work will be submitted unless otherwise allowed by an instructor, and the obligations both to protect one's own academic work from misuse by others as well as to avoid using another's work as one's own. All students are expected to understand and abide by these principles. *SCampus*, the Student Guidebook, contains the Student Conduct Code in Section 11.00, while the recommended sanctions are located in Appendix A: <a href="http://www.usc.edu/dept/publications/SCAMPUS/gov/">http://www.usc.edu/dept/publications/SCAMPUS/gov/</a>. Students will be referred to the Office of Student Judicial Affairs and Community Standards for further review, should there be any suspicion of academic dishonesty. The Review process can be found at: <a href="http://www.usc.edu/student-affairs/SJACS/">http://www.usc.edu/student-affairs/SJACS/</a>.

Additionally, it should be noted that violations of academic integrity are not only violations of USC principles and policies, but also violations of the values of the social work profession.

#### XI. STATEMENT FOR STUDENTS WITH DISABILITIES

Any student requesting academic accommodations based on a disability is required to register with Disability Services and Programs (DSP) each semester. A letter of verification for approved accommodations can be obtained from DSP. *Please be sure the letter is delivered to the instructor as early in the semester as possible*. DSP is located in STU 301 and is open from 8:30 a.m. to 5:00 p.m., Monday through Friday.

Students from all academic centers (including the Virtual Academic Center) may contact Ed Roth, Director of the DSP office at 213-740-0776 or <a href="mailto:abeliate">ability@usc.edu</a>.

#### XII. EMERGENCY RESPONSE INFORMATION

**Note:** The following Emergency Response Information pertains to students on campus, but please note its importance should you be on campus for a temporary or extended period. When not on campus: Call the 911 listing in your local community for any emergency.



To receive information, call the main number (213) 740-2711, press #2. "For recorded announcements, events, emergency communications or critical incident information."

To leave a message, call (213) 740-8311

For additional university information, please call (213) 740-9233

Or visit university website: http://emergency.usc.edu

If it becomes necessary to evacuate the building, please go to the following locations carefully and using stairwells only. Never use elevators in an emergency evacuation.

Students may also sign up for a USC Trojans Alert account to receive alerts and emergency notifications on their cell phone, pager, PDA, or e-mail account. Register at https://trojansalert.usc.edu.

UNIVERSITY PARK CAMPUS		Ac	ACADEMIC CENTERS	
City Center	Front of Building (12 <sup>th</sup> & Olive)	Orange County	Faculty Parking Lot	
MRF	Lot B	San Diego	Building Parking Lot	
SWC	Lot B	Skirball	Front of Building	
VKC	McCarthy Quad			
WPH	McCarthy Quad			

Do not re-enter the building until given the "all clear" by emergency personnel.

#### XIII. STATEMENT ABOUT INCOMPLETES

The Grade of Incomplete (IN) can be assigned only if there is work not completed because of a documented illness or some other emergency occurring after the 12th week of the semester. Students must NOT assume that the instructor will agree to the grade of IN. Removal of the grade of IN must be instituted by the student and agreed to be the instructor and reported on the official "Incomplete Completion Form."

#### XIV. POLICY ON LATE OR MAKE-UP WORK

Papers are due on the day and time specified. Extensions will be granted only for extenuating circumstances. If the paper is late without permission, the grade will be affected.

#### XV. POLICY ON CHANGES TO THE SYLLABUS AND/OR COURSE REQUIREMENTS

It may be necessary to make some adjustments in the syllabus during the semester in order to respond to unforeseen or extenuating circumstances. Adjustments that are made will be communicated to students both verbally and in writing.

#### XVI. CODE OF ETHICS OF THE NATIONAL ASSOCIATION OF SOCIAL WORKERS

Approved by the 1996 NASW Delegate Assembly and revised by the 2008 NASW Delegate Assembly [http://www.socialworkers.org/pubs/Code/code.asp]

#### **Preamble**

The primary mission of the social work profession is to enhance human wellbeing and help meet the basic human needs of all people, with particular attention to the needs and empowerment of people who are vulnerable, oppressed, and living in poverty. A historic and defining feature of social work is the profession's focus on individual wellbeing in a social context and the wellbeing of society. Fundamental to



social work is attention to the environmental forces that create, contribute to, and address problems in living.

Social workers promote social justice and social change with and on behalf of clients. "Clients" is used inclusively to refer to individuals, families, groups, organizations, and communities. Social workers are sensitive to cultural and ethnic diversity and strive to end discrimination, oppression, poverty, and other forms of social injustice. These activities may be in the form of direct practice, community organizing, supervision, consultation administration, advocacy, social and political action, policy development and implementation, education, and research and evaluation. Social workers seek to enhance the capacity of people to address their own needs. Social workers also seek to promote the responsiveness of organizations, communities, and other social institutions to individuals' needs and social problems.

The mission of the social work profession is rooted in a set of core values. These core values, embraced by social workers throughout the profession's history, are the foundation of social work's unique purpose and perspective:

- Service
- Social justice
- Dignity and worth of the person
- Importance of human relationships
- Integrity
- Competence

This constellation of core values reflects what is unique to the social work profession. Core values, and the principles that flow from them, must be balanced within the context and complexity of the human experience.

#### XVII. COMPLAINTS

If you have a complaint or concern about the course or the instructor, please discuss it first with the instructor. If you feel you cannot discuss it with the instructor, contact your advisor or Dr. Paul Maiden, Vice Dean and Professor of Academic and Student Affairs, at <a href="maiden@usc.edu">mmaiden@usc.edu</a>. Or, if you are a student of the VAC, contact June Wiley, Director of the Virtual Academic Center, at (213) 821-0901 or <a href="maiden@usc.edu">june.wiley@usc.edu</a> for further guidance

#### XVIII. TIPS FOR MAXIMIZING YOUR LEARNING EXPERIENCE IN THIS COURSE

- ✓ Be mindful of getting proper nutrition, exercise, rest and sleep!
- ✓ Come to class.
- ✓ Complete required readings and assignments before coming to class.
- ✓ Before coming to class, review the materials from the previous Unit and the current Unit, and scan the topics to be covered in the next Unit.
- ✓ Come to class prepared to ask any questions you might have.
- ✓ Participate in class discussions.
- ✓ After you leave class, review the materials assigned for that Unit again, along with your notes from that Unit.
- ✓ If you don't understand something, ask questions! Ask questions in class, during office hours, and/or through email!
- ✓ Keep up with the assigned readings.

Don't procrastinate or postpone working on assignments.